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Population dynamics of *Aphis gossypii* Glover and *Aphis craccivora* Koch (Hemiptera: Heteroptera: Aphididae) in sole and intercropping systems of cotton and cowpea

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ABSTRACT

Population dynamics of aphids have been studied in sole and intercropping systems. These studies have required the use of more precise analytical tools in order to better understand patterns in quantitative data. Mathematical models are among the most important tools to explain the dynamics of insect populations. This study investigated the population dynamics of aphids *Aphis gossypii* and *Aphis craccivora* over time, using mathematical models composed of a set of differential equations as a helpful analytical tool to understand the population dynamics of aphids in arrangements of cotton and cowpea. The treatments were sole cotton, sole cowpea, and three arrangements of cotton intercropped with cowpea (t_1 , t_2 and t_3). The plants were infested with two aphid species and were evaluated at 7, 14, 28, 35, 42, and 49 days after the infestations. Mathematical models were used to fit the population dynamics of two aphid species. There were good fits for aphid dynamics by mathematical model over time. The highest population peak of both species *A. gossypii* and *A. craccivora* was found in the sole crops, and the lowest population peak was found in crop system t_2 . These results are important for integrated management programs of aphids in cotton and cowpea.

Key words: aphids, cotton, cowpea, dynamics, mathematical models.

INTRODUCTION

The aphids *Aphis gossypii* Glover (Ramalho et al. 2012) and *Aphis craccivora* Koch (Hemiptera: Heteroptera: Aphididae) (Moraes and Ramalho 1980) are serious crop pests in Brazil. These insects directly damage the plants by sucking the phloem, and indirectly by virus transmission and excretion of excess carbohydrates from their diet of

Correspondence to: Francisco de Sousa Ramalho E-mail: ramalhohvv@globo.com phloem sap (Bachmann et al. 2014). The excretions can foster the occurrence of fungus that inhibits photosynthetic activity, resulting in chlorosis and consequent loss of yield (Bachmann et al. 2014, Kadam et al. 2014). Ramalho et al. (2012) found that *A. gossypii* reduced the yield of cotton seed (*Gossypium hirsutum* Linnaeus) by 37% in sole cotton plots compared with 10% loss of cotton-seed yield per plant in the intercropping systems. On the other hand, *A. craccivora*, is a vector of several viruses including broad bean mosaic virus, and it can reach high abundances in warm-temperate and tropical regions (Gutierrez et al. 1974). Munyuli (2009) reported that in comparison with control treatments, biological control of *A. craccivora* with predators increased yields by up to 66% for cowpea *Vigna unguiculata* (Linnaeus) Walp.

Aphid populations can show periodic fluctuations (Brabec et al. 2014). The population dynamics of aphids can be affected by seasonal changes in weather conditions, physiological characteristics of the host plant, farming methods, and management practices (Sequeira and Dixon 1997). Also, some crops may deter while others may attract sucking insects, and local variation in resource quality profoundly influences the overall population dynamics (Kadam et al. 2014, Riolo et al. 2015).

Although many studies have analyzed the population dynamics of aphid species in sole crops (Sequeira and Dixon 1997, Leite et al. 2007, Rakhshani et al. 2009), no information is available about the dynamics of *A. gossypii* and *A. craccivora* in different arrangements of cotton intercropped with cowpea. Different crop arrangements or diversification can be effective management strategies to control insect pests (Burgio et al. 2014).

Intercropping has been studied to assess its effects on the incidence of various insect species: intercropping cotton x corn (*Zea mays* Linnaeus) x sorghum (*Sorghum bicolor* (L.) Moench) x beans (*Vigna unguiculata* (L.) Walpers) or sesame (*Sesamum indicum* Linnaeus) (Gonzaga et al. 1991, Lin et al. 2003); cotton x alfalfa (*Medicago sativa* Linnaeus) (Lin et al. 2003); cotton x corn (Fabião and Sousa 2007); cotton x wheat (*Triticum aestivum* Linnaeus) (Zhang et al. 2007); cotton x wheat x alfalfa x sorghum (Phoofolo et al. 2010); and cotton x fennel (*Foeniculum vulgare* Miller) (Ramalho et al. 2012, Fernandes et al. 2013).

A possible way to represent the different feeding preferences among aphids and their

ecological relationships is by using mathematical models (Underwood 2009). A mathematical model is an equation or a set of equations that represent the behavior of an insect in the system, and gives an approximation of the observed data (Thornley and France 2006). Mathematical models may provide useful and essential analytical tools to interpret important ecological patterns for a given agroecosystem, and may also allow predictions to be made about population outbreaks of insect pests. According to Tenhumberg et al. (2009) and Singh et al. (2014), structured population models are useful to examine population dynamics of insects in crops, and they can be used to explain aphid species competition in situations of limited food resources.

Several investigators have developed models to describe aphid species dynamics. Plantegenest et al. (1996) used a mathematical approach to simulate changes in populations of the grain aphid Sitobion avenae (Fabricius) (Hemiptera: Heteroptera: Aphididae) on wheat, Triticum aestivum Linnaeus). Arbab et al. (2006) tested non-linear and linear models to estimate the development of Aphis pomi De Geer (Hemiptera: Aphididae). However, models have not been used to analyze the population dynamics of A. gossypii and A. craccivora feeding on sole crops or on cotton with naturally colored fiber intercropped with cowpea. Knowledge of patterns of distribution of insect pests within intercropping systems is essential to make decisions and to implement integrated pest-management programs in both cotton and cowpea crops. This study investigated the population dynamics of wingless and winged aphids (A. gossypii and A. craccivora) over time, taking into account different crop arrangements, using mathematical models composed of a set of differential equations as a helpful analytical tool to understand the population dynamics of A. gossypii and A. craccivora in different arrangements of cotton with cowpea.

MATERIALS AND METHODS

STUDY LOCATION AND COTTON AND COWPEA CULTIVARS

This study was carried out in greenhouse conditions at the Department of Entomology - ESALQ/USP, Piracicaba, São Paulo, Brazil. A naturally colored cotton cultivar (BRS Safira) and cowpea cultivar BRS Itaim were planted on the local red latosol.

APHID SPECIES

Two species of aphids (A. gossypii and A. craccivora) in both forms, wingless and winged, were used in the study. The specimens of A. gossypii were collected in a cotton field of the Department of Entomology, ESALQ/USP, Piracicaba, São Paulo State, Brazil. A. craccivora specimens were collected from cowpea plants in an experimental area of the Brazilian Agricultural Research Corporation (EMBRAPA), located at Lagoa Seca, Paraíba State, Brazil. Both species of aphids were identified and reared on plants of their hosts, cotton and cowpea, respectively. The plants were maintained in plastic cages at 25 ± 1 $^{\circ}$ C, 70 ± 10% RH and LD 12:12 h. The aphids were observed daily in the cages, and when necessary, they were separated according to their life-cycle stage (nymphs and adults).

BIOASSAY

A randomized block design was used, with five treatments: t_1) two cotton plants : two cowpea plants in the row, with each row starting and ending with two cotton plants; t_2) two cowpea plants : two cotton plants in the row, with alternate rows starting and ending with two cowpea plants; t_3) one row of cotton : one row of cowpea; t_4) cotton; and t_5) cowpea, with three replications.

The intercropping cotton-cowpea experimental units consisted of rows composed of two cotton plants alternating with two cowpea plants in each row, or a row of cotton alternately with a row of cowpea (Fig. 1). In both the sole and intercropped plots, the cotton and cowpea rows were spaced 0.40 m apart with 0.20 m between the plants in each row. The experimental units were spaced 1.00 m apart (Fig. 1). Each experimental unit was placed in a transparent plastic cage, which were protected with white voile.

Seeds of cotton and cowpea were sown in plastic pots $(0.40 \times 0.40 \times 0.30 \text{ m})$ and the plants were watered on alternate days.

Twenty-eight days after the plants sprouted, 15 4th-instar nymphs of A. gossypii and 15 4thinstar nymphs of A. craccivora were placed in each plastic cage with sole cotton (t_4) and sole cowpea (t_s) , respectively. Similarly, one cotton plant and one cowpea plant in each intercropped plot were infested with the same number of each species of aphid. In the intercropped plots, each experimental unit received 15 4th-instar nymphs of A. gossypii and 15 4th-instar nymphs of A. craccivora, which were placed on one cotton and one cowpea plant, respectively. The number of aphids per plant was recorded weekly between 35 and 77 days after the plants sprouted. The number of aphids was recorded on three plants (the infested plant and two previously uninfested plants) in the sole crop or intercropping systems, which were marked with nylon tape. The counts were made 7, 14, 28, 35, 42 and 49 days after the plants were first infested.

Aphid populations were then measured to determine growth as a function of the initial population density, in both the sole and intercropping systems. A mathematical model was used to compare the observed with the expected data sets.

MATHEMATICAL MODEL

The mathematical model used to estimate the population dynamics of wingless and winged aphids in the sole and intercropped plots was comprised of four differential equations, representing the

• • • • 0 0 0 0 • • • • 0 0 0 0 • • • • • • • • • • • • • • • •	Cotton : cowpea (t ₁)
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Cotton : cowpea (t ₂)
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Cotton : cowpea (t ₃)
	Cotton (t ₄)
0 0	Cowpea (t5)

Figure 1 - Plan of experimental units in the cotton–cowpea intercropping system and cotton monoculture. Cotton with naturally colored fibers (closed circles) and cowpea (open circles).

population dynamics of wingless and winged aphids, and cotton and cowpea plants (eqs. 1 - 4).

Equations 1 to 4 describe the population dynamics of aphids (P1 and P2) and plants (P3 and P4). The expected fits were obtained using the equations of the package solve library from R software, including:

$$\frac{dP1/dt = \alpha_1.P1.P3 + \gamma_1.P1.P4 + \theta_1.P2.P3 + \omega_1.P2.}{P4 - \lambda_1.P1}$$
(1)

$$dP3/dt = -\beta.P1.P3 - \delta.P2.P3$$
(3)

$$dP4/dt = -\varepsilon.P1.P4 - \phi.P2.P4 \tag{4}$$

Each mathematical term is specified in Table I, and the scheme of the relationships among the variables of the model and parameters is shown in Fig. 2.

PARAMETER SENSITIVITY ANALYSIS

Sensitivity is an important issue in attempting to make predictions for qualitatively different attributes, such as types of dynamics (Perry et al. 1993). In order to determine the model parameter sensitivities, the values of all parameters were fixed, except one, which was varied, in order to analyze how the aphid model reacted to this variation.

COTTON APHID

In descending order, the output sensitivity of the output model for *A*. *gossypii* is shown in the form: $\delta > \beta > \theta_2 > \alpha > \gamma > \alpha_2 > \phi > \omega_2 > \theta > \gamma_2 > \omega > \varepsilon > \lambda > \lambda_2$.

COWPEA APHID

In descending order, the output sensitivity of the output model for *A. craccivora* is presented in the



Figure 2 - Schematization of the mathematical model. The parameters correspond to the rate at which the component at the arrow tail is consumed ("cowpea" and "cotton") or another at the arrowhead ("winged aphids", "wingless aphids" and "death").

 $\begin{array}{l} \text{form: } \epsilon > \phi > \theta_2 > \gamma > \alpha > \delta > \theta > \omega > \beta > \omega_2 > \gamma_2 \\ > \alpha_2 > \lambda > \lambda_2 \end{array}$

RESULTS AND DISCUSSION

The population dynamics of the two species behaved similarly, with an initial increase followed by a rapid decay (Figs. 3 and 4). This pattern probably reflects a synchrony between the aphid populations and the food availabilities. This behavior is typical of situations when food resources are limited (Pollard and Rothery 1994), as was the case on the intercropping systems in our study. When the populations of A. gossypii and A. craccivora were small, they increased until the food resources were exhausted, which resulted in a negative growth rate. The decay was smoother for the aphids on cotton intercropped with cowpeas, compared to a sole crop, probably because the intercropping systems reduced the aphid pressure compared to the sole system.

As shown in Fig. 3, in sole cotton (t_{4}) both wingless (13,377 aphids) and winged (3,599 aphids) cotton aphids reached a higher population peak than in crop system t₁ (9,848 wingless aphids; 2,208 winged aphids), crop system t, (8,299 wingless aphids; 1,756 winged aphids), and crop system t, (13,158 wingless aphids; 2,298 winged aphids). The lowest peak for the cotton aphid population was found in crop system t₂ (8,299 wingless aphids; 1,756 winged aphids). In the sole cotton (t_{4}) , t_{1} and t₃ crop systems, wingless A. gossypii peaked at 42 days, while in crop system t_2 the cotton aphid peaked at 35 days after the plant infestations. The winged A. gossypii peaked at 42 days in sole cotton (t_4) and also in crop system t_1 , while in crop systems t_2 and t_3 , the cotton aphid peaked 35 days after the plant infestations.

Both wingless and winged forms of *A*. *craccivora* showed the numerically highest population peaks in sole cowpea (t_5) (8,150 and 2,900 aphids, respectively) and lowest peaks in the crop system t_2 (4,774 and 1,576 aphids,

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Mathematical terms and their descriptions.					
Mathematical term	Description				
P1	Population of wingless aphids				
Р2	Population of winged aphids				
Р3	Population of cotton plants				
P4	Population of cowpea plants				
α ₁ .P1.P3	Incoming wingless individuals due to the growth rate of wingless aphids on cotton				
α ₂ .P2.P3	Incoming wingless individuals due to the growth rate of winged aphids on cotton				
γ ₁ .P1.P4	Incoming wingless individuals due to the growth rate of wingless aphids on cowpea				
γ ₂ .P2.P4	Incoming winged individuals due to the growth rate of winged aphids on cowpea				
θ_1 .P2.P3	Incoming wingless individuals due to the growth rate of winged aphids on cotton				
θ_2 .P1.P3	Incoming winged individuals due to the growth rate of wingless aphids on cotton				
ω ₁ .P2.P4	Incoming wingless individuals due to the growth rate of winged aphids on cowpea				
ω ₂ .P1.P4	Incoming winged individuals due to the growth rate of wingless aphids on cowpea				
β.P1.P3	Depletion on cotton plants due to the feeding of wingless aphids				
ε.P1.P4	Depletion on cowpea plants due to the feeding of wingless aphids				
δ.P2.P3	Depletion on cotton plants due to the feeding of winged aphids				
φ.P2.P4	Depletion on cowpea plants due to the feeding of winged aphids				
$\lambda_1.P1$	Dead wingless aphids				
$\lambda_1.P2$	Dead winged aphids				

TABLE I Aathematical terms and their description

respectively). The population peaks of wingless and winged A. craccivora in sole cowpea (t_s) and in crop systems t_1 , t_2 and t_3 occurred at 35 days after the cowpea infestations. These results indicate that the sole cowpea crop hosted numerically more A. craccivora than the cowpea intercropped with cotton. The results obtained in this study concord with those reported by Mitiku et al. (2014), who used intercropping of plants to reduce aphid pressure. Pahla et al. (2014) reported that intercropping of brassica crop plants confers advantages, such as greater leaf mass and less leaf damage caused by sucking insects. Fernandes et al. (2013) reported that in a sole-cotton system, A. gossypii populations peaked between 74 and 95 days, whereas in a cotton-fennel intercropping system, populations of this aphid peaked between 74 and 102 days. Resende et al. (2004) also observed that populations of winged A. gossypii peaked on 77-day-old kale plants (Brassica oleraceae Linnaeus). These findings are consistent with those of Parajulee et al. (1997), who described similar aphid population peaks in an intercropping system containing cotton, wheat (Triticum aestivum Linnaeus), sorghum [Sorghum bicolor (Linnaeus) Moench], and rapeseed (Brassica napus Linnaeus). On the other hand, populations of A. gossypii may peak at different stages of plant growth and development (Afshari et al. 2009). According to Celini and Vaillant (2004), the population growth curves for A. gossypii on cotton plants at similar physiological ages behaved similarly. Resende et al. (2004) linked aphid population fluctuations to the action of predators, and showed that the presence of predators causes the aphid population to drop. However, Kindlmann and Dixon (1996) explained that aphid dynamics do not exhibit a definite pattern but vary throughout the year, and that these dynamics can be similar or different depending on the mechanisms used by the insects. Similar patterns for aphid population dynamics, with an exponential increase and decrease of a



Figure 3 - Observed data set (open circles) and model prediction (solid line) for the population dynamics of wingless (left) and winged (right) *A. gossypii* over time for each crop system. Each data point represents the total number of aphids (wingless or winged) on all leaves and reproductive structures of nine cotton plants.

population were reported by Ullah et al. (2014). These authors also noted that aphid populations on crops can increase during the vegetative growth phase of the plants; however, a population may decline due to reduction of plant quality, mycoses, and senescence (Honek and Martinkova 2004). This may explain our observation that many plants started the senescence stage at 42 days after the aphid infestation began. However, further studies will be necessary for better understanding of population dynamics of aphids, taking into account different crop systems.

The equation system was solved for each crop system (t_1 , t_2 , t_3 , t_4 and t_5) and species (*A. gossypii* and *A. craccivora*). The model proposed considered that the ecological interaction between aphid species (intra-specific competition) was almost null, and for this reason each species was treated individually. The fits of the population growth rates over time are shown in Fig. 3 (*A. gossypii*) and Fig. 4 (*A. craccivora*).

The corresponding values of each parameter used for each simulation are listed in Tables II and III. The values of each parameter were defined by using the interpolation method. Taking into account the biological differences between the two species, we assumed that *A. gossypii* could not show a higher feeding rate on cowpea than on cotton, and the reverse for *A. craccivora*.

The model resulted in a good prediction for the population dynamics of *A. gossypii* and *A. craccivora,* and also for all crop systems (p > 0.90) (Fig. 5). The results, shown in Figs. 3 and 4, are consistent with the catastrophe theory models of Kot et al. (1996) and Piyaratne et al. (2014). The fit of the aphid growth rate, in all cases, followed an exponential pattern, with one peak and a subsequent decline in the aphid population. This may indicate that the time period was important, because after the aphid infestations, the occurrence of events was dependent on the time elapsed. Other factors that were not included in this study but that should be considered in future field research are abiotic factors, such as the mean and cumulative rainfall during the growing season. According to Watts and Worner (2007), rainfall can differ over time. Variations in rainfall may reduce the aphid population during the time of rain incidence. This argument was well explained by M. Navas, unpublished data, who found no aphid occurrences during the rainy period.

SENSITIVITY ANALYSIS FOR COTTON APHID AND COWPEA APHID

The sensitivity analysis for *A. gossypii* demonstrated that the main parameters that influenced the aphid populations were those related to cotton consumption (δ and β) (Table II). This showed that the availability of cotton plants and the consumption rate regulate the population dynamics of this aphid, and explains why the aphid population dropped rapidly when the values of δ and β were increased, i.e. increasing the consumption rate. Since cotton is the main host of *A. gossypii*, this result was expected.

The analysis also showed that the influence of parameters related to the consumption of cotton and cowpea by wingless aphids was stronger than the consumption by winged aphids. One possible explanation is that the initial release of only immature aphids on each plot favored the proliferation of larger numbers of wingless aphids; however, winged aphids were produced by their wingless parents in the cotton crop systems over time.

Likewise, just as with *A. gossypii*, the population dynamics of *A. craccivora* was regulated predominantly by the rates of consumption on its main host, in this case, the cowpea (ε and φ) (Table III). However, the sensitivity of *A. craccivora* for both parameters was higher than the sensitivity of *A. gossypii* for δ and β . Considering the biology of the two species, this result was expected since the consumption of *A. craccivora* on cowpea plants



Figure 4 - Observed data set (open circles) and model prediction (solid line) for the population dynamics of wingless (left) and winged (right) *A. craccivora* over time for each crop system. Each data point represents the total number of aphids (wingless or winged) on all leaves and reproductive structures of nine cowpea plants.

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Parameter values for each crop system to simulate the population dynamics of A. gossypu.						
Parameters	Only cotton (t ₄)	t ₁	t ₂	t ₃		
$\boldsymbol{\alpha}_1$	0.004700	0.011000	0.011800	0.009500		
a_2	0.009000	0.012300	0.013500	0.012200		
$\mathbf{\Theta}_{1}$	0.007000	0.004000	0.007000	0.004000		
$\boldsymbol{\theta}_2$	0.001100	0.001000	0.001100	0.005000		
$\boldsymbol{\gamma}_1$	-	0.001500	0.001000	0.001000		
γ_2	-	0.000200	0.000200	0.000200		
$\boldsymbol{\omega}_1$	-	0.001500	0.001000	0.001000		
w ₂	-	0.000200	0.000200	0.000200		
λ_1	0.070000	0.128000	0.090000	0.095000		
λ_2	0.250000	0.200000	0.160000	0.200000		
β	0.000008	0.000010	0.000017	0.000008		
3	-	0.000003	0.000002	0.000002		
δ	0.000008	0.000010	0.000014	0.000009		
φ	-	0.000001	0.000001	0.000001		

TABLE II

TABLE III

Parameter values for each crop system to simulate the population dynamics of A. craccivora.

Parameters	Only cowpea (t ₅)	t ₁	t ₂	t ₃
$\boldsymbol{\alpha}_1$	-	0.001000	0.001000	0.001000
$\boldsymbol{\alpha}_2$	-	0.000200	0.000200	0.000200
$\mathbf{\Theta}_{1}$	-	0.001000	0.001000	0.001000
$\mathbf{\theta}_{2}$	-	0.000200	0.000200	0.000200
γ_1	0.008700	0.012000	0.018000	0.020000
γ_2	0.001900	0.003000	0.004000	0.004000
$\boldsymbol{\omega}_1$	0.008000	0.011000	0.010000	0.020000
$\boldsymbol{\omega}_2$	0.001900	0.005000	0.004000	0.004000
λ_1	0.250000	0.100000	0.260000	0.260000
λ_2	0.130000	0.120000	0.150000	0.116000
β	-	0.000002	0.000002	0.000002
3	0.000008	0.000018	0.000013	0.000011
δ	-	0.000001	0.000001	0.000001
φ	0.000009	0.000014	0.000010	0.00001

was higher than that of *A. gossypii* on cotton plants, consequently accelerating the nutritional depletion of cowpea plants.

As with *A. gossypii*, the population of wingless *A. craccivora* had more influence on the model than did the population of winged aphids. Malaquias et al. (2015) presented information to predict aphid outbreaks, and stated that it is useful for developing phenological models based on relationships

involving temperature and development rates, facilitating the prediction of outbreaks of *Hyadaphis foeniculi* (Passerini) (Hemiptera: Aphididae) in fennel (*Foeniculum vulgare* Miller). Adetiloye (1985) used mathematical models comparing intercropping in different crop systems to elucidate the advantages of the mixture of plants, taking productivity into account; however, he did not study the relationship between insect pests on the



Figure 5 - *p*-values for each simulated situation, using Fisher's exact test.

CONCLUSIONS

plants. Aphids pose a significant challenge to food production (Bell et al. 2015) and structured models are commonly used to examine their population dynamics (Tenhumberg et al. 2009). The present results found using mathematical models to describe aphid growth rates are important because they can help to understand the population dynamics of different aphid species in sole crops of cotton and cowpea, and in cotton intercropped with cowpea. Knowledge of insect pest dynamics is essential for the establishment of integrated pest management, and modeling of dynamics can predict crop damage (Jonsson et al. 2014). The fitted model can also help to predict the timing of aphid peaks in each crop system. Prediction of aphid peaks is an important tool for ecological studies, and can also be useful for field crops (Malaquias et al. 2015).

The results obtained in this study are helpful in understanding the population dynamics of A. gossypii and A. craccivora on this naturally colored cotton cultivar and cowpea, respectively, in sole and in cotton-cowpea intercropping systems. The insights gained may be useful in decision-making, implementing controls, and determining the timing of population peaks for these important cotton and cowpea pests. We believe that simulations using these models is a new approach for shortterm prediction of cotton-aphid or cowpea-aphid population dynamics in sole crops and cotton intercropped with cowpea. However, the models developed in this study require field testing before they can reach their full potential for predicting the population dynamics of A. gossypii and A. craccivora in sole and in intercropping systems.

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