



Research Article

Resistance to *Anticarsia gemmatalis* Hübner (Lepidoptera, Noctuidae) in transgenic soybean (*Glycine max* (L.) Merrill Fabales, Fabaceae) cultivar IAS5 expressing a modified Cry1Ac endotoxin

Milena Schenkel Homrich¹, Luciane Maria Pereira Passaglia¹, Jorge Fernando Pereira², Paulo Fernando Bertagnolli², Giancarlo Pasquali³, Mohsin Abbas Zaidi⁴, Illimar Altosaar⁴ and Maria Helena Bodanese-Zanettini¹

¹Departamento de Genética, Instituto de Biociências, Universidade Federal do Rio Grande do Sul, Porto Alegre, RS, Brazil.

²Centro Nacional de Pesquisa de Trigo, EMBRAPA, Passo Fundo, RS, Brazil.

³Departamento de Biologia Molecular e Biotecnologia, Instituto de Biociências, Universidade Federal do Rio Grande do Sul, Porto Alegre, RS, Brazil.

⁴Biochemistry, Microbiology and Immunology Department, University of Ottawa, Ottawa Ontario, Canada.

Abstract

Somatic embryos of the commercial soybean (*Glycine max*) cultivar IAS5 were co-transformed using particle bombardment with a synthetic form of the *Bacillus thuringiensis* delta-endotoxin crystal protein gene *cry1Ac*, the β -glucuronidase reporter gene *gusA* and the hygromycin resistance gene *hpt*. Hygromycin-resistant tissues were proliferated individually to give rise to nine sets of clones corresponding to independent transformation events. The co-bombardment resulted in a co-transformation efficiency of 44%. Many histodifferentiated embryos and 30 well-developed plants were obtained. Twenty of these plants flowered and fourteen set seeds. The integration and expression of the *cry1Ac*, *gusA* and *hpt* transgenes into the genomes of a sample of transformed embryos and all T₀, T₁, T₂ and T₃ plants were confirmed by Gus activity, PCR, Southern and western blot, and ELISA techniques. Two T₀ plants out of the seven co-transformed plants produced seeds and were analyzed for patterns of integration and inheritance until the T₃ generation. Bioassays indicated that the transgenic plants were highly toxic to the velvetbean caterpillar *Anticarsia gemmatalis*, thus offering a potential for effective insect resistance in soybean.

Key words: *Anticarsia gemmatalis*, *cry1Ac* gene, IAS5 cultivar, insect resistance, transgenic soybean.

Received: July 10, 2007; Accepted: November 8, 2007.

Introduction

Soybean (*Glycine max* (L.) Merrill Fabales, Fabaceae) is one of the most important sources of edible oil and protein, resulting in special interest in the genetic improvement of this crop. The velvetbean caterpillar (*Anticarsia gemmatalis* Hübner) is a major soybean pest, mainly occurring in soybean growing regions of North and South America (Panizzi and Corrêa-Ferreira, 1997; Macrae *et al.*, 2005), causes extremely high levels of defoliation when infestation is heavy and can severely damage axillary meristems, with a single caterpillar being able to consume up to 110 cm² of soybean foliage (Walker *et al.*,

2000). However, various authors have reported that *A. gemmatalis* can be controlled by the delta-endotoxin (δ -endotoxin) produced by some strains of *Bacillus thuringiensis* (Stewart *et al.*, 1996; Walker *et al.*, 2000; Macrae *et al.*, 2005).

Various DNA delivery methods and plant tissues have been used in developing transgenic soybean plants. Such techniques include particle bombardment of shoot meristems (McCabe *et al.*, 1988; Christou *et al.*, 1989), embryogenic suspension cultures (Finer and McMullen, 1991; Stewart *et al.*, 1996) and *Agrobacterium tumefaciens*-mediated T-DNA delivery into cotyledonary nodes derived from five-day to seven-day old seedlings (Donaldson and Simmonds, 2000; Olthoff *et al.*, 2003), mature seeds (Paz *et al.*, 2006), immature zygotic cotyledons (Yan *et al.*, 2000), somatic embryos derived from immature

Send correspondence to Maria Helena Bodanese-Zanettini Departamento de Genética, Instituto de Biociências, Universidade Federal do Rio Grande do Sul, Caixa Postal 15053, 91501-970, Porto Alegre, RS, Brazil. E-mail: maria.zanettini@ufrgs.br.

cotyledons (Parrott *et al.*, 1989) or embryogenic suspension cultures (Trick and Finer, 1998).

A simple procedure for the establishment and proliferation of somatic embryos from immature cotyledons, more rapid and less labor-intensive than embryogenic suspension cultures, was developed by Santarém *et al.* (1997), using a semi-solid medium described by Wright *et al.* (1991). Using this procedure transgenic soybean plants have been generated from the soybean cultivars Jack (Santarém and Finer, 1999) and IAS5 (Droste *et al.*, 2002) expressing the β -glucuronidase (Gus, EC 3.2.1.31) reporter gene *gusA*. The transgenic plants obtained in both of these studies were fertile, indicating that this strategy is a promising tool for the recovery of transgenic soybean plants.

Earlier studies have indicated that soybean regeneration is genotype-specific with differences in their responses to *in vitro* culture and transformation. There is no efficient transformation system for a wide range of soybean cultivars (Hofmann *et al.*, 2004; Ko *et al.*, 2004), which explains why very few reports on genetic transformation of commercial soybean cultivars are available. According to Meurer *et al.* (2001) there are two major routes to improve embryogenic culture-based soybean regeneration and transformation protocols with the goal of increasing the recovery of transgenic fertile lines. One option is to screen large numbers of new soybean cultivars and genotypes for embryogenic potential, while another option is to use existing protocols and cultivars, such as the Jack cultivar, coupled with traditional breeding programs for introgressing transgenic traits into other genotypes. The second option was followed by Stewart *et al.* (1996) to introduce insect resistance traits into soybean and Yan *et al.* (2000) for engineering soybean protein modification.

The Brazilian soybean cultivar IAS5 has commonly been used in genetic improvement programs and recommended by the Brazilian Agricultural Ministry (Ministério da Agricultura, Pecuária e Abastecimento, MAPA) for commercial growing in the Brazilian states of Goiás, Minas Gerais, Paraná, São Paulo and Rio Grande do Sul (MAPA, 2007). This cultivar has shown good reliable response in embryogenic systems (Santos *et al.*, 1997; Droste *et al.*, 2002).

The study described in this paper was aimed at developing transgenic soybean with resistance to *A. gemmatilis* larvae. Somatic embryos of the IAS5 cultivar growing on semi-solid medium were transformed with a synthetic *Bacillus thuringiensis* δ -endotoxin crystal protein *cryIAc* gene by particle bombardment and the *cryIAc* transgene insertion pattern in the transgenic plants analyzed in the primary transformants. Transmission and expression of the transgenes were also characterized in the T₁, T₂ and T₃ generations. Insect feeding assays indicated that the transgenic plants were highly toxic to *A. gemmatilis* larvae.

Materials and Methods

Plant material and plasmids used for soybean transformation

In the experiments described in this paper we started with seeds of *Glycine max* cultivar IAS5 supplied by Embrapa Soja, Londrina, PR, Brazil. Pods containing immature seeds 3-5 mm in length were harvested from field-grown plants. Somatic embryogenesis from immature cotyledons was induced, proliferated and maintained as described by Droste *et al.* (2002).

The two plant transformation vector plasmids used were: pGusHyg, a pUC18 derivative carrying *gusA* and the hygromycin resistance gene *hpt*, both driven by the cauliflower mosaic virus (CaMV) 35S promoter with a nopaline synthase gene (*nos*) terminator; and pGEM4Z-CryIAc, a pGEM4Z derivative containing the truncated synthetic *cryIAc* gene under control of the cauliflower mosaic virus (CaMV) 35S promoter with a *nos* terminator. The *cryIAc* used in this study was synthesized at the University of Ottawa using the recursive polymerase chain reaction (PCR) approach (Prodromou and Pearl, 1992). The original bacterial *cryIAc* has a G+C content of 37% while the synthetic version was designed with a G+C content of 47.7% for expression in dicotyledonous plants, with the overall modifications resulting in higher CryIAC expression levels in transgenic plants (Sardana *et al.*, 1996).

Transformation and regeneration of transgenic plants

Embryogenic tissue from immature cotyledons of soybean cultivar IAS5 was transformed by particle bombardment using the particle inflow gun (PIG; Finer *et al.*, 1992) as described by Droste *et al.* (2002). Briefly, 20 embryogenic clusters, equivalent to about 70 mg of tissue, were placed in a petri dish containing D20 medium (Wright *et al.*, 1991) and bombarded once with M10 tungsten particles (Dupont, USA) coated with a 4:1 molar ratio of pGEM4Z-CryIAc (4 $\mu\text{g } \mu\text{L}^{-1}$) to pGusHyg (1 $\mu\text{g } \mu\text{L}^{-1}$) plasmid DNA. This procedure was repeated to produce 15 replicate plates. The bombarded tissue was cultured for 14 days on D20 medium containing 12.5 mg L⁻¹ of the selective agent hygromycin-B, after which the tissue was cultured for three months on the same medium containing 25 mg L⁻¹ hygromycin-B. For the establishment and proliferation of embryogenic tissues after selection pieces of green tissue were subcultured every 14 days for 56 days in plates containing fresh D20 medium without antibiotics.

Three months after bombardment, hygromycin-resistant embryogenic soybean tissues were visually selected, counted and separately cultured for the establishment and proliferation of lines corresponding to putative independent transformation events. Out of 60 independent pieces of hygromycin-resistant tissues we established nine proliferative lines. Lines 18 and 43 subsequently being shown to

consist of plants resulting from two different transformation events so that these lines were sub-divided into 'a' and 'b' plants. Different plants from the same line were categorized as 'families', with, for example 18a1 being plant 1 from line 18a. To stimulate histodifferentiation, clusters of hygromycin-resistant embryos were transferred to plates containing MSM6 maturation medium (Finer and McMullen, 1991) for 60 days.

The histodifferentiated somatic embryos were transferred to MS0 conversion medium, containing Murashige and Skoog (MS) salts solution (Murashige and Skoog, 1962), B5 vitamins solution (Gamborg *et al.*, 1968), 3% (w/v) sucrose, 0.3% (w/v) Phytigel (Sigma, USA), pH 6.4. After a further 20-30 days the germinated embryos were individually transferred from the petri plates to 100 mL flasks containing 25 mL of the same medium to continue regeneration of the plantlets.

After about 30-40 days in the flasks the regenerated plantlets were transferred to vermiculite contained in plastic cups covered with polyvinyl chloride film in which they remained for a further 30 days during which time they were gradually exposed to ambient levels of relative humidity (RH \approx 50%). After that, plants were transferred to pots containing 1 kg of soil and maintained at 26 °C \pm 3 °C (RH \approx 80%) in a growth chamber under a 14 h photoperiod and a light intensity of 13,500 lux provided by 60 W daylight type fluorescent lamps (Osram, Brazil). The plants remained in these pots until physiological maturity (\approx 150 days). These plants were the primary transgenic regenerants (T₀), *i.e.*, transgenic plants recovered from the explant originally subjected to particle bombardment. Thirty well-developed plantlets were transplanted *ex vitro*, of which 20 reached maturity and flowered and 14 set seeds. All embryos/plants derived from an independent piece of hygromycin-resistant tissue were noted as being clonal embryos/plants.

For progeny analysis the T₁ seeds, equivalent to the F₁ seeds for non-transgenic plants, obtained from self-pollination of T₀ plants were planted in pots containing 8 kg of soil fertilized with an equivalent of 500 kg/ha of 0-25-25 (N-P-K) and 6 t/ha lime. The seeds were sown in December 2004 and harvested in April 2005, in a greenhouse, under natural light at 25 \pm 5 °C, relative humidity of about 50% \pm 10%, and a photoperiod varying from 14 h in December to 12 h in April. Plants were grown until physiological seed maturity. The T₁ plants were saved to produce the T₂ generation which was in turn grown to maturity under the same conditions as their parents and saved to produce the T₃ generation. The chi-square (χ^2) test was used to confirm the expected Mendelian segregation patterns of 3:1 and 2:1 (transgenic: non-transgenic plants). Some T₃ plants were reciprocally crossed to non-transgenic plants. Ten plants of the 18a1 family were used as the pollen donor and 10 as the pollen recipient. Twenty-five plants of 18a4 fam-

ily were crossed as pollen recipient. Ten flowers were pollinated per plant.

We also investigated the number of homozygous plants positive for both Cry1Ac and GusA. A T₃ transformant plant from the 18a4 family that served as the pollen recipient in the backcross set four seeds which gave rise to four plants positive for both Cry1Ac and GusA, indicating that this T₃ transformant plant was homozygous. To check this we tested 20 seeds obtained from self-pollination of the T₃ transformant plant, which were germinated on wet filter paper to produce seedlings which we analyzed for Gus activity and *cry1Ac* expression. We also used this methodology, and the same number of selfed seeds for each plant, to investigate the possible homozygous nature of 253 out of the 309 T₃ plants positive for both Cry1Ac and GusA.

PCR analysis and Southern blot hybridization of digested genomic DNA

We used the cetyltrimethylammonium bromide (CTAB) procedure (Doyle and Doyle, 1987), with some modifications, to extract genomic DNA from 72 of the histodifferentiated soybean embryos and leaf tissues of all of the 20 soybean plants which reached maturity. The extracted DNA samples were individually assayed for the presence of *cry1Ac*, *gusA* and *hpt*. The PCR primers used to detect *cry1Ac* were *cryFOR* (5'GGGGATCCATGGATAACAATCCGAAC3') and *cryREV* (5'CAGTCGACATT CAGCCTCGAGTGTGG3'), which amplify a 1845 bp region of *cry1Ac*. The reaction mixture (25 μ L) consisted of 200 μ M dNTPs, 1 unit of *Taq* DNA polymerase (Invitrogen), 1X Reaction buffer with 2 mM MgCl₂, 100 nM of each primer and 100 ng of each DNA sample. Amplifications were carried out by pre-cycling at 94 °C for 5 min, followed by 30 cycles of 94 °C for 1 min, 52 °C for 1 min and 72 °C for 2 min, with a final extension step of 5 min at 72 °C. The PCR primers used to detect *gusA* were *gusA*FOR (5'GGTGGGAAAGCGCGTTACAAG3') and *gusA*REV (5'GGATTCCGGCATAGTTAAAGG3') amplifying 622 bp, while to detect *hpt* we used *hpt*FOR (5'GC GATTGCTGATCCCATGTGTAT3') and *hpt*REV (5'G GTTCCACTATCGGCGAGTACTT3') which amplify 512 bp. The reaction mixtures for both genes were as described above while the amplification conditions for both these genes consisted of pre-cycling at 94 °C for 5 min, followed by 30 cycles of 94 °C for 45 s, 52 °C for 45 s and 72 °C for 45 s, with a final extension of 2 min at 72 °C. All amplifications reactions were carried out in a PCR Express Thermal Cycler (Thermo Hybaid, UK). After amplification the products were separated by electrophoreses on 1% (w/v) agarose gel and transferred overnight onto Hybond N+ membranes (GE Healthcare) for the Southern blot procedure following standard protocols (Sambrook and Russell, 2001). Probe labeling, hybridization, stringency washes and detection were carried out as specified by the ECL kit (GE Healthcare). The DNA blotting was probed

with a 1.8 kb PCR fragment containing the *cryIAC* coding sequence purified from agarose gel using the GFX kit (GE Healthcare). Hybridizing bands were detected by exposure to Kodak X-OMAT autoradiography films for 2 h.

The Southern blot hybridization of digested genomic DNA was carried out using 20 µg of total genomic DNA from putative transgenic and non-transgenic control plants digested overnight at 37 °C with the restriction enzymes *Bam*HI, *Kpn*I and *Sal*I (Promega, USA). Digested genomic DNA of each plant was separated by electrophoresis on 0.8% (w/v) agarose gel and transferred from the gel to a Hybond N+ nylon membrane. Probe labeling, hybridization, stringency, washes and detection were carried out as specified above.

Gus histochemical assay and protein expression analysis

Leaf disks or seedlings were assayed for Gus activity using the improved histochemical staining protocol (Jefferson, 1987).

For protein expression analysis 0.2 g of fresh leaf tissue was excised from T₀ plants and homogenized in 500 µL of extraction buffer [containing 50 mM of 1 M Tris-HCl (pH 6.8), 0.2% (w/v) polyvinylpyrrolidone (PVP-40, Sigma) and 1% (v/v) β-mercaptoethanol (Sigma)]. Samples were stirred for 30 min at 4 °C and then clarified by centrifugation at 10,000 g. Protein concentration was determined by the Bradford method (Bradford, 1976) with bovine serum albumin as protein standard. For each plant, 50 µg of crude protein extract was subjected to 10% (w/v) sodium dodecyl sulfate-polyacrylamide gel electrophoresis (SDS-PAGE) and transferred to a nitrocellulose membrane. The presence of the CryIAC protein was detected using polyclonal antibody specific for CryIAC δ-endotoxin from *Bacillus thuringiensis* (kindly supplied by Dr. Lidia Mariana Fiuza, UNISINOS, RS, Brazil). The protein bands were visualized using the ECL Western Blot Detection and Analysis System (GE Healthcare). Detection of CryIAC protein produced by T₁, T₂ and T₃ plants was monitored by a double-sandwich enzyme-linked immunosorbent assay (ELISA) procedure using the Trait Check Bt IAC cotton leaf/seed kits (Strategic Diagnostics Inc., USA).

Insect bioassays

Insecticidal activity of T₂ transgenic plants toward *A. gemmatilis* larvae was evaluated using a detached leaf-feeding assay. The plants were heterozygous for *cryIAC* as determined by segregation analysis and were CryIAC-positive as ascertained by double-sandwich ELISA. Leaflets from large trifoliate leaves were placed in 100 mm x 20 mm petri dishes containing a 90 mm Whatman n. 1 filter paper (Whatman International, UK) saturated with distilled water to maintain high humidity. The amount of leaf tissue was kept as uniform as possible from one dish to another. Leaf samples were infested with 20 neonate *A. gemmatilis*

larvae per plate. We used 10 transgenic plants from the 18a1 family and 30 from the 18a4 family with four replicate plates per plant, were included in the bioassay. Three non-transgenic IAS5 plants of the same age as the transgenic plants, with four replicate plates per plant, were used as controls. After 24 h, the percent foliage consumption was estimated. Remaining leaf remnants were removed and replaced by a 1 cm³ of a solid artificial diet (Greene *et al.*, 1976). Leaf consumption percentages were converted to scores as follows: 0 = no consumption, 1 = less than 50%; 2 = more than 50%; and 3 = 100% consumption. The number of dead larvae and alive larvae was determined 24 h, 48 h, 72 h and 96 h after the start of the assay.

Results and Discussion

Transformation and regeneration of transgenic plants

From the 60 independent pieces of hygromycin-resistant tissue we obtained nine proliferative lines from which 613 histodifferentiated somatic embryos were transferred to conversion medium. In the later stages of the experiment, 30 well-developed plantlets were transplanted *ex vitro*, 20 of which reached maturity and flowered and 14 of these set seeds. All embryos/plants derived from an independent piece of hygromycin-resistant tissue were noted as being clonal embryos or plants.

Transgene integration and expression

We used PCR to screen 72 histodifferentiated embryos and the 20 plants which reached maturity for the presence of *cryIAC*, *gusA* and *hpt*. Two of the 9 lines (22%) produced no PCR products for any of the genes tested and were considered "escapes" and discarded. The molecular analysis also showed that one piece of hygromycin-resistant tissue could contain two independent transformation events, base on which lines 18 and 43 were subdivided (a and b).

The molecular characterization of transformed lines is presented in Table 1. All 64 embryos and 11 plants of the nine independent lines presented the expected 622 bp *gusA* fragment and the 512 bp *hpt* fragment. The presence of the expected 1845 bp *cryIAC* fragment was observed in 23 embryos and seven plants derived from four lines (18a, 26, 41 and 43a). Simultaneous occurrence of *gusA*, *hpt* and *cryIAC* genes in these four lines allowed the co-transformation efficiency to be calculated (4/9 = 44%). The efficiency of our transformation rate is similar to that previously reported for soybean, since in situations in which two genes on independent plasmids have been introduced by particle bombardment the co-transformation rates have been shown to vary from 18% to 50% (Christou and Swain, 1990; Li *et al.*, 2004).

Western blot hybridization was used to evaluate the expression of *cryIAC* gene at the protein level. When the

Table 1 - Polymerase chain reaction (PCR) characterization of transgenic soybean histodifferentiated embryos and recovered plants derived from independent transformation events (lines). The genes analyzed were the *Bacillus thuringiensis* endotoxin gene *cryIAC*, the β -glucuronidase reporter gene *gusA* and the hygromycin resistance gene *hpt*.

| Lines | Number analyzed | | PCR analysis results | |
|--------------------|-----------------|--------|----------------------|----------------------------|
| | Embryos | Plants | <i>cryIAC</i> | <i>gusA</i> and <i>hpt</i> |
| 4 | 11 | 0 | - | + |
| 5 | 10 | 0 | - | + |
| 18a | 2 | 4 | + | + |
| 18b | 6 | 1 | - | + |
| 19 | 11 | 3 | - | + |
| 26 | 9 | 1 | + | + |
| 41 | 4 | 2 | + | + |
| 43a | 8 | 0 | + | + |
| 43b | 3 | 0 | - | + |
| For all nine lines | 64 | 11 | 4 | 9 |

proteins were separated electrophoretically on SDS gel, a band of ≈ 70 kDa corresponding to the CryIAC toxin was detected in plants which were positive for *cryIAC* and *gusA* (Figure 1) but no antibody reactive protein was detected in plants which were negative for *cryIAC* and positive for *gusA* or in non-transgenic plants.

Transgene segregation

We obtained seven co-transformed T_0 plants containing the *cryIAC*, *gusA* and *hpt* genes but only plants 18a1 and 18a4, derived from the same 18a line (Table 1), produced seeds and were analyzed for patterns of integration and inheritance until the T_3 generation. Expression of the *cryIAC* gene in the T_1 and T_2 plants was first determined using the double-sandwich antibody procedure and Gus expression by histochemically assaying discs from young leaves. To validate the results of the preliminary tests, the presence of transgenes were confirmed by PCR analysis in all T_1 and T_2 plants positive for CryIAC and GusA (Figure 2), although

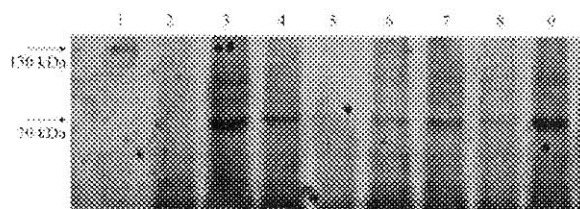


Figure 1 - Detection of recombinant CryIAC protein in soybean plants by western blot hybridization. Samples from T_0 plants positive for *cryIAC* and *gusA* are shown in lanes 3, 4, 6, 7, 8, 9 of the blot, along with a *Bacillus thuringiensis* (Bt) CryIAC protoxin from as positive control (lane 1) and material from non-transgenic soybean cultivar IAS5 (lane 2). Lane 5 was loaded with protein extract from a plant negative for *cryIAC* but positive for *gusA*. Arrows indicate the position of the CryIAC toxin at ≈ 70 kDa and the CryIAC protoxin at ≈ 130 kDa.

PCR was also performed on plants which were negative for CryIAC and GusA and the absence of bands suggested that no transgenes could be detected in these plants. The correlation between the presence of transgene DNA and its expression was perfect.

Based on the 48 T_1 plants evaluated, it appeared that *cryIAC* plus *gusA* and *hpt* were linked at one integration site in the initial T_0 plants (Table 2). The T_1 progenies of both T_0 plants segregated fewer plants positive for *cryIAC* and *gusA* than the 3:1 transgenic to non-transgenic progeny predicted by Mendelian principles for a single dominant locus. The T_2 and T_3 families continued to segregate in an unusual manner, with a large deficiency of transgenic plants (Table 3). Moreover, the segregation ratios indicated that T_2 plants were uniformly heterozygous for the transformed traits.

Transgenes are generally expected to behave as dominant genes and segregate in a 3:1 ratio for transgenic to non-transgenic progeny when the plant is self-pollinated, because the transgene locus is considered to be hemizygous in the primary (T_0) transformant (Campbell *et al.*, 2000). However, transgenic loci introduced into higher plant species frequently display unpredictable patterns of inheritance and expression, which has occurred at a frequency between 10% and 50% for some transgenic lines (Yin *et al.*, 2004). Unusual segregation ratios could result from a number of factors, including inactivation of transgene expression, insertion leading to a lethal mutation and poor transgene transmission to the progeny. The inactivation of expression is frequently observed when transgenes are present in multiple copies and is responsible for causing abnormal segregation (Yin *et al.*, 2004). However, our PCR amplifications performed on T_1 and T_2 plants phenotypically negative for CryIAC and GusA confirmed the absence of transgene-DNA in these plants so the inactivation of transgene expression cannot be the reason for the non-Mendelian segregation observed in our study.

The integration of foreign DNA into a plant genome can produce an insertion mutation in an essential gene. A lethal mutation reflected by the lack of homozygotes can lead to a 2:1 segregation for transgenic and non-transgenic traits in the progeny of a transgenic plant. Limanton-Grevet and Jullien (2001) attributed the 2:1 segregation observed

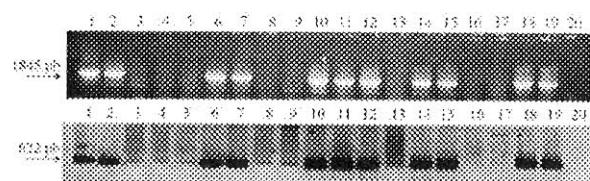


Figure 2 - Polymerase chain reaction amplification of *cryIAC* (A) and *gusA* (B) from a sample of T_2 progeny from the 18a4 family. Lanes: 1 = positive control (pGEM4Z/pGusHyg plasmids); 2, 6, 7, 10, 11, 12, 14, 15, 18, 19 = plants positive for CryIAC and GusA; 3, 4, 5, 8, 9, 13, 16, 17 = plants negative for CryIAC and GusA; and 20 = negative control non-transgenic soybean cultivar IAS5.

Table 2 - Segregation of the T₁ generation obtained from the T₀ generation of transgenic soybean plants positive for the *Bacillus thuringiensis* endotoxin gene *cryIAc* and the β -glucuronidase reporter gene *gusA*. The segregation ratios for *cryIAc* and *gusA* were tested using the chi-square test.

| T ₀ family | T ₁ generation (number of plants) | | | | |
|-----------------------|---|---|---|--------------|---------|
| | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> ⁻ <i>gus</i> ⁻ | <i>cry</i> ⁺ <i>gus</i> ⁺ / <i>cry</i> ⁻ <i>gus</i> ⁻ | Ratio tested | p |
| 18a1 | 2 | 8 | 0.25 | 3:1 | < 0.001 |
| | | | | 2:1 | 0.001 |
| 18a4 | 5 | 33 | 0.15 | 3:1 | < 0.001 |
| | | | | 2:1 | < 0.001 |

Table 3 - Segregation of the T₂ and T₃ generations obtained, respectively, from the T₁ and T₂ families of transgenic soybean plants positive for the *Bacillus thuringiensis* endotoxin gene *cryIAc* and the β -glucuronidase reporter gene *gusA*. The segregation ratios for the two genes were tested using the chi-square test.

| T ₁ family | T ₂ generation (number of plants) | | | | | |
|-----------------------|---|---|---|---|--------------|---------|
| | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> ⁻ <i>gus</i> ⁻ | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> ⁺ <i>gus</i> ⁺ / <i>cry</i> ⁻ <i>gus</i> ⁻ | Ratio tested | p |
| 18a1 | 20 | 90 | 1 | 0.22 | 3:1 | < 0.001 |
| | | | | | 2:1 | < 0.001 |
| 18a4 | 81 | 207 | 1 | 0.39 | 3:1 | < 0.001 |
| | | | | | 2:1 | < 0.001 |
| T ₂ family | T ₃ generation (number of plants) | | | | | |
| | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> ⁻ <i>gus</i> ⁻ | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> ⁺ <i>gus</i> ⁺ / <i>cry</i> ⁻ <i>gus</i> ⁻ | Ratio tested | p |
| 18a1 | 80 | 248 | 0 | 0.32 | 3:1 | < 0.001 |
| | | | | | 2:1 | < 0.001 |
| 18a4 | 229 | 760 | 1 | 0.30 | 3:1 | < 0.001 |
| | | | | | 2:1 | < 0.001 |

in a T₂ progeny of a transformed *Asparagus officinalis* line to the absence of homozygotes, but since our results did not fit even a 2:1 segregation pattern (Tables 2 and 3) it appears that other factors could be acting. However, non-Mendelian segregation of transgenes could be due to failure of transmittance from one of the gametes. Christou *et al.* (1989) credited a 1:1 segregation ratio observed in progeny derived from selfing a transgenic soybean plant to the failure to pass a transgene to the next generation through pollen. Feldmann *et al.* (1997) reported that reciprocal backcrosses to non-transgenic *Arabidopsis* plants showed unequal gametic transmission of the kanamycin-resistance (Kan^R) trait in seven lines for up to six successive generations, two of the lines failing to transmit Kan^R through the ovule and the extreme Kan^R deficiency of seedlings of the other five lines being primarily due to failure to transmit the trait through the pollen.

We investigated gametic transgene transmission by crossing several of our transgenic soybean plants with non-transgenic soybean plants. The segregation of the *gusA* and *cryIAc* genes in the F₁ backcross (BCF₁) was determined histochemically for Gus and by double-sandwich ELISA for CryIAc. Our results showed transgene transmission through male and female gametes, but at a substantially reduced rate (Table 4). In the 18a1 family, transmission of the transgenes through the pollen was reduced to 60% to 75% of that expected for a heterozygote while trans-

mission through the ovule dropped to 33% to 49%. Family 18a4 displayed a similar transmission rate (30% to 47%) through the ovule, no crosses being made in which the transformant served as the pollen donor. The low number of crosses in which the transformant served as the pollen donor did not allow us to conclude unequivocally that the transmission through pollen was affected less severely than transmission through the ovule.

Homozygous plants positive for both CryIAc and GusA

A 18a4 family T₃ transformant that served as the female parent in the backcross set four seeds which resulted in four plants positive for both CryIAc and GusA, thus indicating that this T₃ transformant plant was homozygous. To check this we tested 20 seeds obtained from self-pollination of that plant which we germinated to produce seedlings which showed Gus activity and expressed CryIAc, confirming that the plant was homozygous. Based on this fact, we decided to use the same methodology, and the same number (20) of selfed seeds for each plant, to investigate the possible homozygous nature of another 253 out of the 309 T₃ transgenic plants which were positive for both CryIAc and GusA. Besides the plant already mentioned, our analyses detected a further 12 homozygous T₃ plants positive for both CryIAc and GusA. These experiments excluded the possibility of a lethal insertional mutation as a

Table 4 - Segregation in the F₁ backcross (BCF₁) between transgenic soybean plants positive for the *Bacillus thuringiensis* endotoxin gene *cryIAc* plus the β -glucuronidase reporter gene *gusA* and non-transgenic soybean cultivar IAS5. In family 18a4, 41 plants were positive for *cryIAc* and *gusA* but the expected number was 88 (41+135/2) to 135 (41/135 to 41/88 = 30 to 47). The expected percentages were calculated according to Feldmann *et al.* (1997).

| Family | Observed segregation (number of plants) | | | | | |
|--------|---|-----------------------|---|-----------------------|--|-------------------------------------|
| | Transformant as: | | | | Expected percentage of plants positive for <i>cryIAc</i> and <i>gusA</i> when a <i>cryIAc</i> ⁺ and <i>gusA</i> ⁺ heterozygote is used as: | |
| | Pollen donor | | Pollen recipient | | Pollen donor to cultivar IAS5 | Pollen recipient from cultivar IAS5 |
| | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> <i>gus</i> | <i>cry</i> ⁺ <i>gus</i> ⁺ | <i>cry</i> <i>gus</i> | | |
| 18a1 | 9 | 15 | 15 | 46 | 60 to 75 | 33 to 49 |
| 18a4 | | | 41 | 135 | | 30 to 47 |

reason for the observed non-Mendelian segregation, because such an occurrence would have been reflected by a lack of homozygotes. On the other hand, we assumed that the difficulty in obtaining homozygous plants in the T₂ generation could be accounted for the poor transmission of transgenes through pollen and, more importantly, female gametes.

Southern analysis of transformed plants

Genomic DNA of T₁, T₂ and T₃ plants positive for CryIAc and GusA was digested with *Kpn*I, an enzyme that cuts plasmid pGEM4Z only once, *Sal*I that does not cleave the transformation plasmid and *Bam*HI which releases the 2.1 kb *cryIAc* cassette gene coding region and *nos* terminator. A representative Southern blot of seven T₁ plants (derived from 18a1 and 18a4 T₀ plants) positive for CryIAc and GusA is shown in Figure 3. The detection of a 2.1 kb band in the DNA digested with *Bam*HI in all plants indicated the presence of at least one intact copy of *cryIAc*. The presence of bands larger than 2.1 kb is evidence for rearrangements of the transgene DNA. Analysis of digests with *Kpn*I revealed three *cryIAc* fragments in all plants. Analysis with *Sal*I confirmed the presence of three copies for that gene (data not shown). Southern blot was also performed on plants negative for CryIAc and GusA in order to determine if transgenes were present but the absence of any hy-

bridization signal indicated that these plants probably had no inserted transgene. All the transgenic plants of the T₁, T₂ and T₃ progenies analyzed showed the same hybridization pattern as the two T₀ parental plants (data not shown) and consequently the same copy number. These results indicate that all copies of the gene are inherited as a unit and that the original transgene integration pattern observed in the primary regenerated plants was stably passed on to all progeny plants.

Insecticidal activity

To confirm that the CryIAc protein produced in the transgenic plants was functional isolated leaves from transgenic plants and non-transgenic control plants were infested with neonate larvae of *A. gemmatilis*. All control leaves were completely defoliated after 24 h (Figure 4a) but consumption was significantly reduced in transgenic leaves (Table 5; Figure 4b) and, in comparison to larvae fed on control leaves, larvae fed on transgenic leaves showed browning and severe growth retardation (Figure 4c). In these experiments any remaining leaf tissue was removed 24 h after the start of feeding and replaced with a normal laboratory diet. Within 48 h larvae initially fed on transgenic leaves stopped feeding and most were dead, with only two or less (depending on the replicate) surviving for 96 h. However, 19 out of 20 larvae reared on control leaves sur-

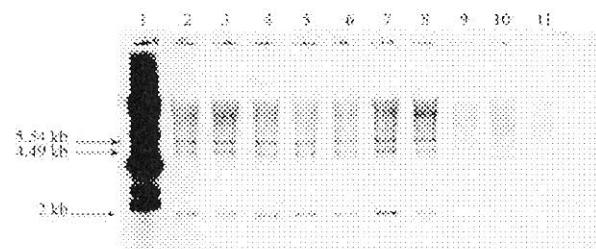


Figure 3 - Southern blot hybridization analysis of the T₁ progeny of 18a1 and 18a4 T₀ plants. Ten μ g of genomic DNA was digested with *Bam*HI, separated by electrophoresis in a 0.8% agarose gel, blotted onto nitrocellulose and hybridized to a 1.8 kb *cryIAc* probe. Lanes: 1 = positive control (pGEM4Z); 2, 3 = 18a1 family plants positive for CryIAc and GusA; 4, 5, 6, 7, 8 = 18a4 family plants positive for CryIAc and GusA; and 11 = negative control non-transgenic soybean cultivar IAS5.

Table 5 - Bioassay of the insecticidal activity of T₂ transgenic soybean plants expressing the *Bacillus thuringiensis* CryIAc endotoxin. Twenty *Anticarsia gemmatilis* neonate larva were placed onto a detached leaf and the percentage leaf consumption estimated 24 h later and converted to a score: 0 = no consumption, 1 = less than 50%; 2 = more than 50%; and 3 = 100% consumption. After 24 h any remaining leaf tissue was removed and replaced by a piece of a solid artificial diet and the mean number of live larva recorded at 48 h and 96 h. Non-transgenic soybean cultivar IAS5 with no gene for the CryIAc endotoxin was used as the control.

| T ₂ family and control plants | Mean leaf consumption score | Mean number of live larvae | |
|--|-----------------------------|----------------------------|-------|
| | 24 h | 48 h | 96 h |
| 18a1 | 1.25 | 3.68 | 1.75 |
| 18a4 | 1.40 | 4.02 | 1.95 |
| IAS5 control | 3.00 | 19.92 | 19.33 |

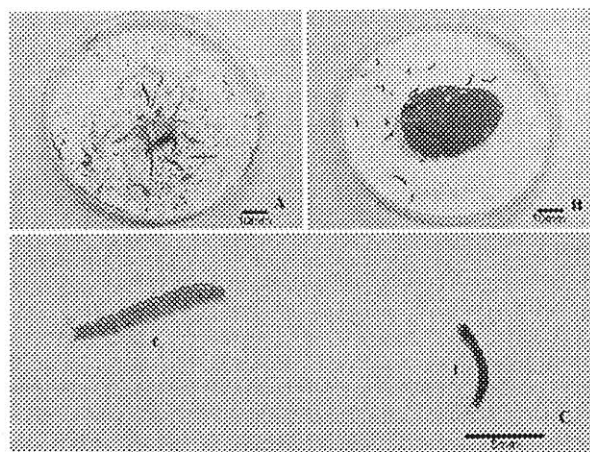


Figure 4 - Insect bioassay. Defoliation of control non-transgenic soybean cultivar IASS (A) and transgenic (B) leaves 24 h after infestation with *Anticarsia gemmatalis* larvae. (C) Larva fed on a transgenic leaf showing browning and severe growth retardation (t) in comparison to larva fed on a control leaf (c).

vived for 96 h. The mortality of *A. gemmatalis* affected by expression of *cryIAc* in transgenic leaves of plants from the 18a1 and the 18a4 families was similar. This data could be accounted for the fact that both families were derived from the same transformation event. Soybean cultivars containing *B. thuringiensis* (*Bt*) toxin genes ('*Bt* soybeans') have not yet been commercialized, although experimental lines have been developed. Parrott *et al.* (1994) reported that the expression of a native *cryIAb* gene prevented the feeding and growth of *A. gemmatalis* larvae. It has been reported that a transgenic line of the soybean cultivar Jack expressing high levels of synthetic *cryIAc* killed all *A. gemmatalis* larvae and significantly reduced the survival and feeding of the soybean looper (*Pseudoplusia includens*) and the corn earworm (*Helicoverpa zea*) in laboratory bioassays (Stewart *et al.*, 1996) and in artificially infested field cages (Walker *et al.*, 2000). More recently, Macrae *et al.* (2005) evaluated transgenic soybean lines (based on cultivar A5547) expressing synthetic *cryIA* for resistance against several lepidopteran pests in screenhouse and conventional field trials carried out in the United States and Argentina and found that the *Bt* lines exhibited virtually complete efficacy against all the pests evaluated.

Intralocus recombination

Co-transformation is one of the best strategies to obtain marker-free transgenic plants since it is based on the principle that a proportion of transformed plants carrying the selectable marker gene will also have integrated the transgene of interest at a second, unlinked, insertion site and the genes can subsequently be removed from such plants by genetic segregation (Ebinuma *et al.*, 2001; Bettany *et al.*, 2002; Park *et al.*, 2004). We used this co-transformation strategy to introduce *cryIAc* into soybean

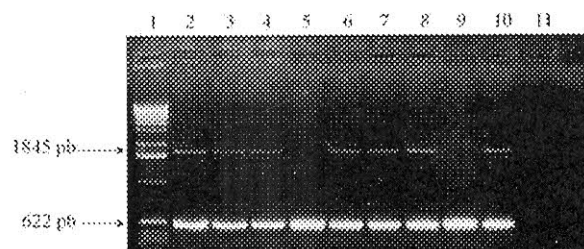


Figure 5 - Polymerase chain reaction amplification of *cryIAc* and *gusA* from a sample of 18a1 T₃ progeny. Lanes: 1 = 1 kb ladder; 2 = positive control (pGEM4Z/pGusHyg plasmids); 3, 4, 6, 7, 8, 10 = plants positive for CryIAc and GusA; 5, 9 = plants negative for CryIAc but positive for GusA; and 11 = negative control non-transgenic soybean cultivar IASS.

with the expectation of obtaining marker-free transgenic plants. However, as the co-transformed *cryIAc*, *gusA* and *hpt* integrated at a single locus they segregated together. A high incidence of linkage has been demonstrated when using biolistic-mediated co-transformation (Miki and McHugh, 2004) but, nevertheless, we still obtained three transgenic plants negative for CryIAc but positive for GusA (Table 3; Figure 5), perhaps because interchromosomal recombination split up the transgenes. It is possible that the transgenic locus contains interspersed genomic DNA within it (Kohli *et al.*, 2003). Intriguingly, up to now, no plants containing the *cryIAc* gene alone have been obtained.

In this paper we have outlined the success development of *A. gemmatalis*-resistant transgenic soybean (cultivar IASS) plants containing synthetic *cryIAc*. Although the segregation was non-Mendelian in the first generations our data clearly demonstrated that the transgenes were stably transmitted and expressed in progenies. Homozygous transgenic plants were obtained in the T₃ generation and the agronomic performance and the response of these plants toward field populations of *A. gemmatalis* are under analysis. Further studies involving combined molecular and cytogenetic analysis can now be performed to determine the transgenic locus organization.

Acknowledgments

We would like to thank the following people for their important contributions to this study: Dr. Flávio Moscardi (EMBRAPA Soja, Londrina, PR), Dr. José Roberto Salvadori (EMBRAPA Trigo, RS), Dr. Luiz Carlos Federizzi (Departamento de Plantas de Lavoura, UFRGS), Dr. Márcia Pinheiro Margis (Departamento de Genética, UFRGS) and Silvia N. Cordeiro Richter (technical assistance). This work was financially supported by Conselho Nacional de Desenvolvimento Científico e Tecnológico (CNPq, Brazil), Fundação de Amparo à Pesquisa do Estado do Rio Grande do Sul (FAPERGS, Brazil), Centro do Agronegócio-Casa Rural (Brazil), The Rockefeller Foundation (USA) and Natural Sciences and Engineering Research

Council (NSERC, Canada). Milena S. Hornrich acknowledges CNPq for her Ph.D. fellowship. The authors thank an anonymous reviewer for valuable suggestions.

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Internet Resources

MAPA, Ministério da Agricultura, Pecuária e Abastecimento, <http://www.agricultura.gov.br/pls/portal/url/ITEM/37AA904436961F63E040A8C07502416D> (October 15, 2007).

Associate Editor: Everaldo Gonçalves de Barros

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