Mol Breeding
DOI 10.1007/s11032-014-0078-3

# Reference genes for transcriptional analysis of flowering and fruit ripening stages in apple (*Malus* × *domestica* Borkh.)

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Received: 1 November 2013 / Accepted: 24 March 2014


**Abstract** Apple (*Malus* × *domestica* Borkh.) is the most important deciduous tree fruit crop grown around the world. Comparisons of gene expression profiles from different tissues, conditions or cultivars are valuable scientific tools to better understand the gene expression changes behind important silvicultural and nutritional traits. However, the accuracy of techniques employed to access gene expression is dependent on the evaluation of stable reference genes for data normalization to avoid statistical significance undue or incorrect conclusions. The objective of this work was to select the best genes to be used as references for gene expression studies in apple trees by reverse transcription-quantitative polymerase chain reaction (RT-qPCR). Vegetative and reproductive tissues of the apple "Gala" cultivar were evaluated during their seasonal cycle of growth and dormancy. The expression of 23 traditional housekeeping genes or genes suggested as constitutive by microarray data was investigated. Tested combinations of primers allowed the specific amplification and the generation of suitable efficiency curves for gene expression studies by RT-qPCR. Gene stability was determined by two different statistical descriptors, *geNorm* and *NormFinder*. The known variable *PAL* gene expression was used to validate selected normalizers. Results obtained allowed us to conclude that *MDH*, *SAND*, *THFS*, *TMp1* and WD40 are the best reference genes to accurately normalize the relative transcript abundances using RT-qPCR in various tissues of apple.

**Keywords** *Malus* × *domestica* · Apple · RT-qPCR · Reference genes · Gene expression

**Abbreviations**

| | |
|---|---|
| ACT2 | Actin 2 |
| ACT11 | Actin 11 |
| ACTfam | Actin family |
| ARC5 | Accumulation and replication of chloroplast 5 |
| C3HC4 | Ring C3HC4 zinc finger protein |
| CDC48 | Cell division cycle protein 48 homolog |
| CKL | Casein kinase 1 isoform delta like |
| Ct | Cycle threshold |

**Electronic supplementary material** The online version of this article (doi:10.1007/s11032-014-0078-3) contains supplementary material, which is available to authorized users.

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Published online: 30 March 2014

| | |
|---|---|
| DFCI | Dana Farber Cancer Institute and the Harvard School of Public Health |
| DLD | Dihydrolipoamide dehydrogenase |
| E | Efficiencies |
| EF1α | Elongation factor 1 alpha |
| EF1β | Elongation factor 1 beta |
| EST | Expressed sequence tag |
| GAPDH | Glyceraldehyde 3-phosphate dehydrogenase |
| KEA1 | $K^+$ efflux antiporter 1 |
| M | Expression stability |
| MDH | Malate dehydrogenase |
| miRNAs | MicroRNAs |
| NF | Normalization factor |
| PAL | Phenylalanine ammonia-lyase |
| PCS | Phytochelatin synthetase-like protein |
| PP2A-1 | Serine/threonine-protein phosphatase 2A-1 |
| PP2A-A3 | Serine/threonine-protein phosphatase 2A subunit A3 |
| $R^2$ | Correlation coefficient |
| RT-qPCR | Reverse transcription-quantitative polymerase chain reaction |
| SAGE | Serial analysis of gene expression |
| SAND | Protein of unknown function SAND family |
| THFS | Formate-tetrahydrofolate ligase |
| $T_m$ | Melting temperatures |
| TMp1 | Type 1 membrane protein like |
| TUBα5 | Tubulin alpha 5 |
| TUBβ6 | Tubulin beta 6 |
| UBC10 | Ubiquitin-conjugating enzyme 10 |
| V | Pairwise variation |
| WD40 | Transcription factor WD40-like repeat domain |

## Introduction

Apple is one of the most widely cultivated tree fruit and the fourth most economically important following citrus, grape and banana (Hummer and Janick 2009). Central Asia is the area of greatest apple diversity and the center of its origin (Kellerhals 2009). The genus *Malus* (family Rosaceae) has 25–30 species, but there are more than 7,500 known cultivars (Kellerhals 2009). The most important commercially produced apple cultivars belong to the species *Malus* × *domestica* Borkh. According to the Food and Agriculture Organization (FAO) of the United Nations, 75.6 million tons of apples were produced in 2011, being China, USA, India, Turkey, Poland, Italy, France, Iran, Brazil, Russian Federation, Chile and Argentina the major producers (FAO 2012).

Given its cultural and economic importance, apple has always received much attention from the scientific community, resulting in considerable progress in genetic and, more recently, in genomic research. The recent genome sequencing of the diploid apple cultivar "Golden Delicious" (Velasco et al. 2010) contributed significantly to more advanced studies on apple and other Rosaceae or temperate fruit crops. The total number of genes predicted from the apple genome reaches more than 57,000, being the highest gene number reported among plants so far (Velasco et al. 2010). Additionally, the development of genome-wide genotyping tools combined with different genetic mapping strategies is providing an unprecedented advance toward the understanding of the genetic architecture of agronomical significant traits of this important perennial crop species (Maric et al. 2010; Chagné et al. 2012; Kumar et al. 2012).

The most important characters to be genetically improved in apple and the basis of important genetic breeding programs are disease resistance (Milčevičová et al. 2010), grafting (Kosina 2010), dormancy and chilling requirement (Garcia-Bañuelos et al. 2009; Heide and Prestrud 2005), fruit ripening (Wei et al. 2010) and production of nutraceutical compounds (Łata et al. 2009). The understanding of the expression patterns and regulation of some key genes responsible or critically related to such characters may help to unveil the molecular, biochemical and physiological mechanisms involved in each of these processes.

Gene expression analysis using large-scale strategies in apple has been done by the generation of expressed sequence tags (ESTs; Newcomb et al. 2006; Wisniewski et al. 2008), cDNA-SSH (Norelli et al. 2009), cDNA-AFLP (Baldo et al. 2010) and microarrays (Pichler et al. 2007; Jensen et al. 2009; Soglio et al. 2009; Sarowar et al. 2011). To validate the results of such high-throughput techniques and to evaluate changes in gene expression, reverse transcription-quantitative polymerase chain reaction (RT-qPCR) is one of the most widely applied and sensitive methods. It is also an easily, automated, rapid, and high-throughput quantitative technology (Bustin 2010). Precisely because of its high sensitivity, qPCR is also

very susceptible to variations (Bustin 2010). So, the publication of the "Minimum Information for publication of Quantitative real-time PCR Experiments" or "MIQE guidelines" (Bustin et al. 2009) suggested a minimum set of information that researchers should provide for their qPCR data, focusing on the generation of more uniform, comparable and reliable data.

For RT-qPCR data to be reliable, precise normalization is necessary. Normalization involves reporting the ratios of mRNA concentrations of the genes of interest to those of reference genes (Bustin et al. 2009). The ideal reference genes should be constantly transcribed in all cell types and tissues independently of external factors, and their abundance should show strong correlation with the total amount of mRNA present in samples (Radonic et al. 2004; Bustin et al. 2009). Genes involved in basic cellular processes, such as cell structure maintenance or primary metabolism, are often chosen as normalizers. However, no single housekeeping gene is universal for all species or experiments. Various reports describe the identification of reference genes for expression studies using RT-qPCR in different plant species such as poplar (Brunner et al. 2004), sugarcane (Iskandar et al. 2004), *Arabidopsis thaliana* (Czechowski et al. 2005; Remans et al. 2008), potato (Nicot et al. 2005), grapevine (Reid et al. 2006), rice (Jain et al. 2006), cotton (Tu et al. 2007; Artico et al. 2010), soybean (Jian et al. 2008; Kulcheski et al. 2010), tomato (Expósito-Rodríguez et al. 2008; Løvdal and Lillo 2009), *Brachypodium distachyon* (Hong et al. 2008), *Lolium perenne* (Martin et al. 2008), coffee (Barsalobres-Cavallari et al. 2009), peach (Tong et al. 2009), cucumber (Wan et al. 2010), logan tree (Lin and Lai 2010), tobacco (Schmidt and Delaney 2010), eucalyptus (de Almeida et al. 2010; Cassan-Wang et al. 2012; Oliveira et al. 2012), peanut seed (Jiang et al. 2011) and pepper (Wan et al. 2011). The lack of information on reference genes for the normalization of gene expression data in apple prompted us to evaluate a collection of candidate genes by RT-qPCR, specifically interested us the analysis of flowering and fruit ripening stages. Among the conditions tested, our results indicated that the housekeeping genes encoding *MDH*, *SAND*, *THFS*, *TMp1* and *WD40* are the best reference genes to accurately normalize the relative transcript abundances using RT-qPCR in various tissues/organs of apple.

## Materials and methods

### Plant material

Plant material was obtained from 3-year-old clones of Gala Baigent® apple trees grafted on *Marubakaido* rootstock with M.9 as interstem, grown in an experimental orchard at the Temperate Fruit Tree Experimental Station of *Embrapa Uva e Vinho*, in Vacaria, RS, Brazil (28°30′50″S, 50°54′41″W, 972 m altitude). Ten apple buds, organs or tissues were harvested through the vegetative and reproductive 2009/2010 cycle following the Fleckinger scale (EPPO 1984): dormant buds corresponding to the developmental stage A for pome fruits; buds at initial bursting (C stage); flower buds at the pink stage (E2 stage); young leaves (E2 stage); mature leaves (I stage); just-set fruits, whole with 10 mm in diameter (I stage); pulp and skin of unripe fruits with 40 mm in diameter (J stage); and pulp and skin of mature fruits with ~70 mm in diameter. Representative pictures of these stages are presented in Fig. 1. Three parcels of ten clonal trees each were considered as three biological replicates. From each parcel, equal samples were harvested from each tree and frozen in liquid nitrogen in the field and stored at −80 °C until RNA extraction.

### RNA isolation

Total RNA was isolated as described by Reid et al. (2006), a protocol previously developed by Zeng and Yang (2002) without the employment of a commercial kit. Three to eight extractions were conducted in parallel in microcentrifuge tubes using 10 mg of powdered plant material and 750 µL of extraction buffer. After nucleic acid precipitation with sodium acetate and isopropanol, each sample was dissolved in water and transferred to a single tube to a final volume of 500 µL. Following the selective precipitation of RNA with 2 M lithium chloride and washing, the RNA precipitate was dissolved in 200 µL TE prepared with RNase-free reagents. Only RNA samples with 260/280 ratio between 1.8 and 2.0 and 260/230 ratio greater than 2.0 were used for subsequent analysis. RNA concentration was estimated by spectrophotometry (GeneQuant Pro, Amersham Biosciences). The integrity of RNA samples was assessed by 0.85 % agarose gel electrophoresis and ethidium bromide

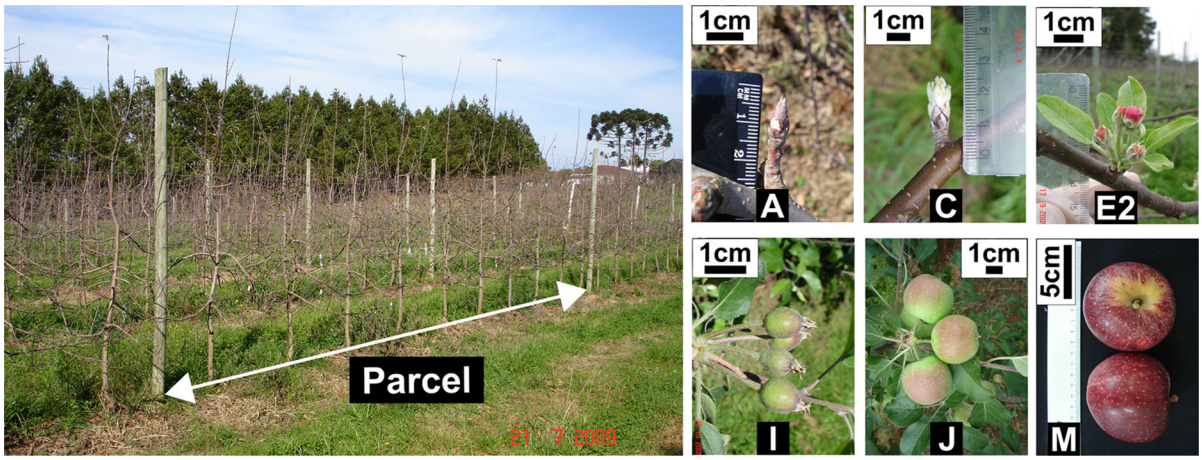


**Fig. 1** Examples of biological parcel trees in the field (*left picture*) and apple biological materials harvested for RNA extractions. Letters (*A*, *C*, *E2*, *I*, *J*) on pictures represent the developmental stages according to the Fleckinger scale (EPPO 1984) or (*M*) representing mature fruits, as indicated in Table 2

staining. Before storage at −80 °C, 2 µL of *RNase-OUT* (Invitrogen) was added to all samples.

Reverse transcription

Ten micrograms of total RNA in up to 18.6 µL was treated with four units of *TURBO DNAse* (Applied Biosystems) in 24 µL reactions. EDTA was added to a final concentration of 15 mM to preserve RNA before enzyme heat inactivation. Complementary DNAs were synthesized from 1 µg of RNA using the *GeneAmp RNA PCR Core Kit* (Applied Biosystems), including oligo$(dT)_{16}$ and following manufacturer's instructions. All cDNA samples were tested by PCR amplification with intron-flanking primer pair using samples of genomic DNA and cDNA.

Candidate gene selection

A first set of reference candidate genes for expression studies in *Malus* × *domestica* was obtained by searching orthologs of commonly used housekeeping genes for different plant species (Brunner et al. 2004; Czechowski et al. 2005; Jain et al. 2006; Jian et al. 2008; Lin and Lai 2010; Nicot et al. 2005; Reid et al. 2006; Remans et al. 2008; Tong et al. 2009). The selected genes were the following: ACT2 (actin 2), *ACT11* (actin 11), *ACTfam* (actin family), *EF1α* (elongation factor 1 alpha), *EF1β* (elongation factor 1beta), *GAPDH* (glyceraldehyde 3-phosphate dehydrogenase), *MDH* (malate dehydrogenase), *PP2A-1* (serine/threonine-protein phosphatase 2A-1), *PP2A-A3* (serine/threonine-protein phosphatase 2A subunit A3), *SAND* (protein of unknown function SAND family), *TUBα5* (tubulin alpha 5), *TUBβ6* (tubulin beta 6) and *UBC10* (ubiquitin-conjugating enzyme 10). A second set was based on two works that provided apple microarray data (Jensen et al. 2009; Pichler et al. 2007), from which were identified genes with a medium expression level and the lowest standard deviation. These genes were the following: *ARC5* (accumulation and replication of chloroplast 5), *C3HC4* (ring C3HC4 zinc finger protein), *CDC48* (cell division cycle protein 48 homolog), *CKL* (casein kinase 1 isoform delta like), *DLD* (dihydrolipoamide dehydrogenase), *KEA1* ($K^+$ efflux antiporter 1), *PCS* (phytochelatin synthetase-like protein), *THFS* (formate-tetrahydrofolate ligase), *TMp1* (type 1 membrane protein like) and *WD40* (transcription factor WD40-like repeat domain).

All 23 candidate genes representing distinct functional classes were identified by BLAST searches in the public apple EST database (*DFCI Apple Gene Index*, http://compbio.dfci.harvard.edu/cgi-bin/tgi/gimain.pl?gudb=apple, and *TIGR Plant Transcript Assemblies*, http://blast.jcvi.org/euk-blast/plantta_blast.cgi). Corresponding genomic sequences, to consider the position of intron sequences and design of primers, were accessed by searching the apple genome (*The Malus domestica*

**Table 1** Candidate apple reference genes, primer sequences and amplicon characteristics evaluated by RT-qPCR

| Acronym | Gene description | Accession code[a] | Forward/reverse primer sequences (5′–3′) | Amplicon size (bp) | Intron size (bp) | PCR efficiency | Amplicon $T_m^b$ (°C) |
|---|---|---|---|---|---|---|---|
| *ACT2* | Actin 2 | *MDP0000774288* | GCCATCCAGGCTGTTCTCTC/ TGAGGTCACGACCAGCAAGG | 154 | 78 | 2.09 | 86.503 |
| *ACT11* | Actin 11 | *MDP0000921834* MDP0000652692 | GCTGTTCTTTCCCTCTACGC/ GCATGGGGAAGAGCATATCC | 110 | 155 | 1.94 | 83.236 |
| *ACTfam* | Actin family | *MDP0000774288* MDP0000572047 MDP0000168646 MDP0000157737 | ATGTATGTTGCCATCCAGGC/ ACGACCAGCAAGGTCCAGAC | 156 | 127 | 1.89 | 86.209 |
| *ARC5* | Accumulation and replication of chloroplast 5 | *MDP0000254859* MDP0000138874 | CGAGCTGGGTTACGTCAATTTT/ CAGATGCACCACTACCACCTG | 76 | No | 1.99 | 82.355 |
| *C3HC4* | RING C3HC4 zinc finger protein | *MDP0000219802 MDP0000162279* | GTGATATGCCTTGAGCAGGAG/ CAACTGGTCAGGTGTAAGGAGC | 92 | 91 | 2.03 | 83.123 |
| *CDC48* | Cell division cycle protein 48 homolog | *MDP0000527728 MDP0000173662* | GCCAATGTACGTGAAATCTTTGAC/ CCCCCAGCATCACCTACACT | 116 | No | 2.90 | –[c] |
| *CKL* | Casein kinase 1isoform delta like | *MDP0000274900* | CAAGGACTGAAAGCGGGAAC/ GGATACCCACGGCATAATGC | 102 | 122 | 2.04 | 81.101 |
| *DLD* | Dihydrolipoamide dehydrogenase | *MDP0000897124* | CCACCTGCATCGAGAAGCGT/ TGGAGAACTTCACTCCGTGA | 141 | 514 | 1.96 | 86.808 |
| *EF1α* | Elongation factor 1alpha | *MDP0000304140 MDP0000213603* | TGCATTCACTCTTGGTGTCA/ GGTAGGATGAGACTTCCTTC | 116 | 100 | 1.92 | 84.071 |
| *EF1β* | Elongation factor 1 beta | *MDP0000903484* MDP0000189047 MDP0000626096 MDP0000661533 MDP0000596986 | AAGGCTTCTACCAAGAAGAAGGA/ TCCTCGAGCTTCTTCATGTC | 95 | 89 | 1.93 | 82.138 |
| *GAPDH* | Glyceraldehyde 3-phosphate dehydrogenase | *MDP0000645828* | GATGATGTCGTGTCCACCGACTT/ CACTCGTTGTCGTACCATGA | 119 | 93 | 1.95 | 84.466 |
| *KEA1* | K efflux antiporter 1 | *MDP0000165222* MDP0000244586 | TCTGTGGATTTGGGCGAGTT/ GAGCGTCCAACTGCCACTCT | 166 | 372 | 2.04 | 82.924 |
| *MDH* | Malate dehydrogenase | *MDP0000197620 MDP0000170418* MDP0000174740 | CGTGATTGGGTACTTGGAAC/ TGGCAAGTGACTGGGAATGA | 113 | 88 | 1.96 | 84.107 |
| *PCS* | Phytochelatin synthetase like | *MDP0000094767* | GGAGATGGACCCAAGCCATG/ AGGAGAGCGAAACACAACACG | 100 | 2,034 | 1.97 | 84.454 |
| *PP2A-1* | Ser/thr-protein phosphatase 2A-1 | *MDP0000189196* | GTTTGGAAGATCTTTACAGA/ GGAGACAGCCCTCCATGCAA | 92 | 87 | 1.93 | 80.356 |
| *PP2A-A3* | Ser/thr-protein phosphatase 2A-A3 | *MDP000029099* | TTTGGCCCTGAATGGGCAAT/ TGGAGAATCGTCATCCGATA | 92 | 90 | 1.74 | –[c] |
| *SAND* | Protein of unknown function SAND family | *MDP0000185470 MDP0000202305 MDP0000088431* | TACTAATGTGCAAACACAAG/ TGATTCTGATGCCATGACAAAGT | 85 | 84 | 1.96 | 82.489 |
| *THFS* | Formate-tetrahydrofolate ligase | *MDP0000182376 MDP0000622972* MDP0000604460 MDP0000722369 | AGCAGCGTTGAATACTCAGAG/ ATACTGGGTTTTCGCCATGC | 99 | 380 | 1.98 | 83.493 |
| *TMp1* | Type 1 membrane protein like | *MDP0000241680* | AGACCGACTCAATGTTGCTCTCA/ GTGGAAGGTGGTGCAAATCC | 73 | No | 2.00 | 83.251 |

**Table 1** continued

| Acronym | Gene description | Accession code[a] | Forward/reverse primer sequences (5′–3′) | Amplicon size (bp) | Intron size (bp) | PCR efficiency | Amplicon $T_m^b$ (°C) |
|---|---|---|---|---|---|---|---|
| *TUBα5* | Tubulin alpha 5 | *MDP0000832105* MDP0000681201 | TTTGATGTACAGAGGAGATG/ ATGCCGCACTTGAACCCAGT | 117 | 91 | 1.98 | 85.411 |
| *TUBβ6* | Tubulin beta 6 | *MDP0000951799 MDP0000754298 MDP0000321157* | GAATGCAGATGAGTGTATGG/ GACACCAGACATGGTTGCAG | 127 | 211 | 1.97 | 83.994 |
| *UBC10* | Ubiquitin-conjugating enzyme 10 | *MDP0000140755* | TTGAAGGAGCAGTGGAGTCC/ GCACCAATGGATCATCCGGG | 97 | 267 | 1.99 | 83.788 |
| *WD40* | Transcription factor WD40-like repeat domain | *MDP0000230683* MDP0000168479 | GGATTTACTGTGTTGGTGAAG/ TGCCAATTACCTCCTTTTCGTG | 102 | 1,436 | 2.01 | 80.586 |

[a] Accession codes of predicted transcripts in "*Malus* × *domestica genome*" database (http://genomics.research.iasma.it/) used to support primer design. Italicized MDPs indicate predicted gene transcripts targeted by the primer pairs after sequencing of the purified amplicons

[b] Tm indicates the melting temperature determined by the melting curve step of the amplification program

[c] Amplification disregarded because of PCR efficiency

*Genome*, http://genomics.research.iasma.it/), or compared with *A. thaliana* genome (*The Arabidopsis Information Resource*, http://www.arabidopsis.org/).

## Primer design and efficiency tests

Primers were designed using *Primer3 v.0.4.0* software (http://frodo.wi.mit.edu/primer3/) with melting temperatures ($T_m$) of 58–61 °C, primer lengths of 20–24 bp, 40–60 % GC content, amplicon lengths of 70–170 bp, and tested using *OligoAnalyzer IDT* software (http://www.idtdna.com/analyzer/applications/oligoanalyzer/). Primer pairs for *ARC5* and *TMp1* were taken from the literature (Jensen et al. 2009). Accession numbers, gene description, primer sequences, amplicon lengths and whether a region was considered are shown in Table 1. All primer pairs produced a single product as inspected in the resulting melting curve after RT-qPCR (Supplementary data S1). Exceptions were *EF1α*, *EF1β*, *KEA1* and *TUBβ6*. Primer pair specificity to target genes was additionally checked by sequencing the purified amplicons. $T_m$ of each amplicon is also shown in Table 1.

In order to evaluate primer efficiency, a standard curve was constructed with five points in a fivefold dilution series starting from a 1/5 sample concentration ([1/5], [1/25], [1/125], [1/625], [1/3,125]). Primer efficiency ($E$) and correlation coefficient ($R^2$) were calculated using *StepOne Software v.2.1* (Applied Biosystems). PCR amplification efficiencies were calculated for each candidate endogenous control with the formula $E = 10^{-1/\text{slope}}$, using the slope of the plot, Ct (cycle threshold) versus log input of cDNA. It was used an equivalent mixture of the representative samples as input material for the dilution series, as recommended by Derveaux et al. (2010). The estimated PCR efficiencies are presented in Table 1. Primers were synthesized by IDT-Integrated DNA Technologies.

## Quantitative PCR

Polymerase chain reactions were performed in a *StepOnePlus™ Real-Time PCR System* (Applied Biosystems). SYBR Green (Ambion®, 1:10,000 dilution) was used to monitor dsDNA synthesis, and ROX (1×) was employed as passive fluorescence reference. Reactions were performed in 20 µL volumes containing 10 µL of the diluted cDNA (1:100), 200 nM of

each primer, 50 μM of each dNTP, 0.2 units of AmpliTaq Gold Polymerase (Applied Biosystems), 1× Buffer Solution (Applied Biosystems) and 2 mM $MgCl_2$ (Applied Biosystems). Each biological sample was analyzed in technical triplicates, and no-template controls were included. RT-qPCR assays were conducted with the following cycling: 95 °C for 10 min to enzyme activation, 40 amplification cycles of 95 °C for 15 s and 60 °C for 1 min, and a final dissociation curve between 60 and 95 °C.

### Gene expression stability analyses

The stability of each candidate gene expression through samples was analyzed using *geNorm* version 3.5 (Vandesompele et al. 2002) and *NormFinder* (Andersen et al. 2004) software. *NormFinder* only ranks candidate genes by their stability (minor value corresponds to a more stable expression) and suggests the two best normalizers for different group comparisons. The *geNorm* algorithm also determines the optimal number of genes required for normalization, by calculating the pairwise variation (*V*), which measures the effect of adding further reference genes in the normalization factor (NF). Vandesompele et al. (2002) suggested a value of 0.15 as *V* value cut-off, below which the inclusion of an additional reference gene would not be required. The number of cycles needed for the amplification-associated fluorescence to reach a specific threshold level of detection (the Ct value) is known to be inversely correlated with the amount of nucleic acid that was in the original sample (Walker 2002). For analyses in both programs, the Ct values were converted into quantities by employing the comparative Ct method, where each sample Ct is subtracted from the lowest Ct (ΔCt), and then $Q = 2^{\Delta Ct}$, where 2 represents 100 % of amplification efficiency (Livak and Schmittgen 2001). For each analysis, the sample presenting the lowest Ct was used as calibrator to calculate ΔCt.

### Reference gene validation

To demonstrate how the use of different reference genes can affect the normalization of the expression data for a gene of interest, the mean expression of a target gene between different biological samples was calculated. The expression of the phenylalanine ammonia-lyase (*PAL*—EC:4.3.1.5) gene was evaluated by RT-qPCR. *PAL* primer pair was designed as described above and defined as GGCATTTGGAGGAGAACTTG and AGAACCTTGAGGGGTGAAGC. The employment of this primer pair allowed the amplification of three genes from *Malus* × *domestica* genome: MDP0000261492, MDP0000191304, MDP0000388769 (accession code in http://genomics.research.iasma.it/). PCR exhibited an efficiency of 2.02, producing a 108-bp amplicon with a $T_m$ of 83.81 °C, flanking an estimated 81-bp intron. The expression of the target *PAL* gene was normalized using four different strategies, as stated in the "Results" section. The relative expression of the target gene was calculated using the $2^{-\Delta\Delta Ct}$ method (Livak and Schmittgen 2001), considering amplification efficiency as 2. Three independent biological samples were used as described in "Plant material" section. When two or more genes were employed for normalization, the average *PAL* relative expression values were obtained for each sample tissue, for each individual reference gene, and then, the standard error was calculated. The level of steady-state *PAL* mRNAs in dormant buds was employed as calibrator and set to 1.

## Results

### RT-qPCR analysis of putative apple reference genes

In order to select a reliable set of reference genes for apple gene expression studies, RT-qPCR assays based on SYBR Green (Invitrogen) detection were performed with 13 commonly used housekeeping genes (*ACT2*, *ACT11*, *ACTfam*, *EF1α*, *EF1β*, *GAPDH*, *MDH*, *PP2A-1*, *PP2A-A3*, *SAND*, *TUBα5*, *TUBβ6* and *UBC10*; see "Materials and methods" for gene identities and references) and other 10 potential normalizers deduced from public data from microarray hybridization analyses (*ARC5*, *C3HC4*, *CDC48*, *CKL*, *DLD*, *KEA1*, *PCS*, *THFS*, *TMp1* and *WD40*). The list of tested genes, their identities and amplicon characteristics are presented in Table 1. The majority of the primer pairs targeted a single gene within a given gene family with the exceptions of *C3CH4*, *EF1α*, *MDH* and *THFS* that targeted two identical predicted gene models as indicated in Table 1. Despite the use of multiple predicted gene models to design the primer pair for the actin gene family, sequencing of the

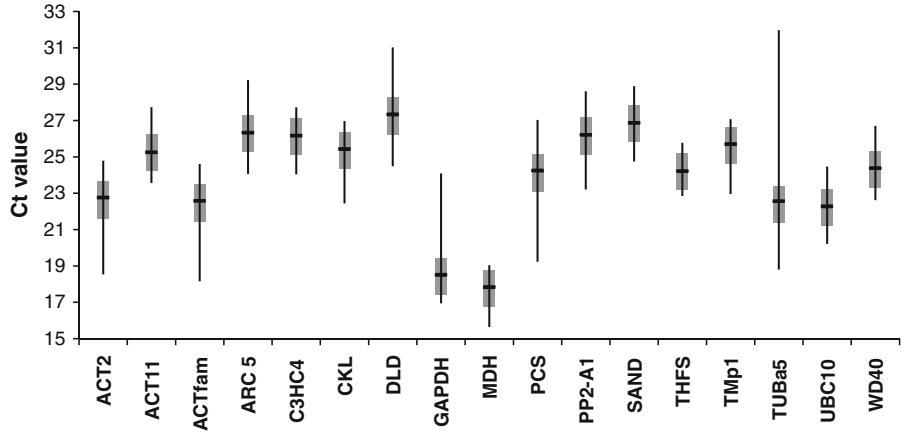


**Fig. 2** Transcriptional profiles of individual candidate apple reference genes expressed as absolute Ct values over all RNA apple sample tested (see Table 2; Fig. 1). The median is indicated by a *thick horizontal line*. *Gray boxes and vertical lines* indicate 25 and 75 %, respectively

amplicons revealed that *ACTfam* primer pair targeted the same transcript of *ACT2* but in a different position.

Primer pairs designed for all candidate genes were evaluated according to their efficiencies (*E*) employing a standard curve with serial dilutions of apple tissue cDNA pools. The correlation coefficient ($R^2$) for all resulting amplification curves was higher than 0.99, and 21 out of the 23 primer pairs allowed amplification efficiencies between 1.89 and 2.04 (Table 1). Considering that the optimal PCR efficiency is 100 % or 2, when the whole target cDNA would be duplicated at every PCR cycle during the exponential phase, the efficiency values obtained were therefore considered acceptable. Hence, the amplification products of each reaction were comparable to each other. Notwithstanding, primer pairs designed for *PP2A-A3* and *CDC48* genes were discarded because of their low or overestimated efficiencies during the respective reactions. *EF1α*, *EF1β*, *KEA1* and *TUBβ6* genes were also excluded from the analysis due to unexpected amplification products (Supplementary data S1). Thus, 17 genes were further evaluated.

Ct values (Walker 2002) were used to analyze the steady-state mRNA levels of each gene in ten different apple buds, organs or tissues: dormant buds, buds at initial bursting, flower buds at pink stage, young and mature leaves, just-set fruits, pulp and skin of unripe fruits, and pulp and skin of mature fruits (Supplementary data S2, Fig. 1; a more precise definition of bud and fruit stages is presented in "Materials and methods"). The 17 evaluated genes showed a relative wide range of Ct values (Fig. 2). In all tested samples, the lowest mean Ct value was observed for *MDH* (17.65), and the highest Ct value was exhibited by *DLD* (27.40). Individual genes presented different expression levels through all samples tested. *MDH* and *THFS* showed the lowest gene expression variation (around three cycles), while *TUBα5*, *GAPDH* and *PCS* exhibited the highest expression variation (above seven cycles), as shown in Fig. 2. The wide expression range of the 17 genes tested, including traditional housekeeping ones or genes identified as constitutively expressed by microarray data, confirmed that no single gene exhibits a constant expression along all apple tissues or developmental stages evaluated. Therefore, it is necessary to select a set of genes that are better suitable to normalize gene expression for each experimental condition.

## Analyses of reference gene stability via geNorm and NormFinder

Two different statistical descriptors were used to evaluate candidate reference gene stability as an effort to minimize intrinsic bias relative to each approach. Software *geNorm* allows the ranking of candidate genes according to their calculated expression stability (M value) for a sample set, indicating the best pair of reference genes (Vandesompele et al. 2002). When employing the *geNorm* software to analyze the RT-qPCR data from the 17 genes tested (Supplementary data S3), the two most stable control genes in each sample group could not be ranked in a preferential order because of the required use of gene ratios for stability measurements (Vandesompele et al. 2002). Pairwise variation (*V*) was calculated to obtain the

optimal number of normalization factors, and those values are also presented in Supplementary data S3 to reach the cut-off value of 0.15.

The *geNorm* program developers recommend *M* values below the threshold of 1.5 to identify genes with stable expression (Vandesompele et al. 2002). Gutierrez et al. (2008a) proposed a maximum *M* value of 0.5 for more accurate and confident results. Besides, it is recommended an optimal number of genes required for normalization, indicated by pairwise variation (*V*; Vandesompele et al. 2002). Therefore, we found that the top-ranked gene pair was sufficient to normalize test gene expression in each sample set (Supplementary data S3 Table 3, $V_{2/3} < 0.15$), except for the combination of all samples and the combination of all fruit samples. In these two cases, the use of four reference genes is recommended (Supplementary data S3, $V_{4/5} < 0.15$).

The *NormFinder* software uses a mathematical model that enables the estimation of gene expression based not only on the overall variation of reference genes but also on the variation among subgroups of sample sets (Andersen et al. 2004). Results concerning our candidate apple reference genes, after processing RT-qPCR data by *NormFinder*, are shown in Supplementary data S4. Considering that best genes are those with the lowest stability value according to *NormFinder* developers, with minimal intra- and intergroup variation, these were ranked at the top in Supplementary data S4. In addition, *NormFinder* allowed us to indicate the best combination of gene pairs to normalize subgroups within each sample set (Supplementary data S4).

Taking all our results together, the first important observation was that the five best reference genes identified for apple gene expression studies by *geNorm* and *NormFinder* were the same: *THFS*, *MDH*, *SAND*, *TMp1* and *WD40*. These five genes were pointed out as best references when employing either *geNorm* or *NormFinder* when all samples were considered, including different developmental stages or tissues of buds, flowers, leaves and fruits, without subgroups. This is a robust result that increases the reliability of our data and experimental design since based on distinct statistic algorithms; there were no discrepancies between software outputs.

When only dormant buds and buds at initial bursting were analyzed, *ARC5*, *MDH* and *WD40* genes were coincident in both approaches as having stability values below 0.2, although *PCS* and *THFS* would be the best gene pair combination for normalization according to *NormFinder* alone. For gene expression investigation in apple young and mature leaves, the *ACT11* and *TMp1* genes were coincident in both approaches for proper normalization of data according to both software. In addition, *MDH* or *THFS* could also be alternatively used.

As *NormFinder* accepts the definition of subgroups, some sample sets were differently considered from those established by *geNorm*, especially when fruits were investigated. This was mainly due to the fact that the same fruit sample included different developmental stages and tissues. Considering all fruit samples, it was possible to find out that *SAND*, *THFS*, *ACT11* and *WD40* were the best reference genes among the top ranking genes based on the two strategies of analysis.

When the goal was the comparison of unripe and mature fruits, regardless of the tissue evaluated, two *geNorm* analyses were performed. In both analyses, the *ACT2*, *CKL*, *DLD*, *SAND* and *TMp1* genes presented high and common stable expressions. According to the *NormFinder* output, the top five more stable genes were *CKL*, *DLD*, *SAND*, *THFS* and *TMp1*. Therefore, taking into account both results, we assumed the combination of the four recurrent genes *CKL*, *DLD*, *SAND* and *TMp1* as the best options for normalization in gene expression analysis of apple fruit development.

*ARC5*, *CKL*, *PCS*, *TMp1* and *SAND* were the five most stable genes according to the *geNorm* analysis of skin and pulp tissues considering both unripe and mature apple fruits. Considering the *NormFinder* analysis, *CKL*, *THFS* and *SAND* were the top-ranked genes. As mentioned previously, *geNorm* stability values below the threshold of 0.5 are indicative of good normalizers (Gutierrez et al. 2008a). Thus, since both *CKL* and *SAND* genes reached this criterion, they were selected as best references to normalize test gene expression in apple fruit pulp and skin, regardless of the fruit developmental stage. Additionally, *ARC5* may also be included as reference gene. In order to summarize all results, the best genes for each sample set are compiled and presented in Table 2.

## Validation of apple reference genes

The expression of an apple gene encoding phenylalanine ammonia-lyase (*PAL*) was analyzed by RT-

**Table 2** Compilation of results of the *geNorm* and *NormFinder* analyses indicating the best combination of reference genes for *Malus* gene expression by RT-qPCR according to samples studied

| Apple samples | Reference genes |
|---|---|
| All samples | *THFS*, *MDH*, *SAND*, *TMp1*, *WD40* |
| Buds (dormant buds and at initial bursting) | *ARC5*, *MDH*, *WD40* |
| Leaves (young and mature) | *ACT11*, *TMp1*, *MDH*, *THFS* |
| All fruit samples | *SAND*, *THFS*, *ACT11*, *WD40* |
| Fruit development (unripe and mature) | *CKL*, *DLD*, *SAND*, *TMp1* |
| Fruit tissues (pulp and skin) | *CKL*, *SAND*, *ARC5* |

qPCR in order to validate the best candidate genes as internal normalizers. According to the apple gene expression database available at *Dana Farber Cancer Institute and the Harvard School of Public Health* (DFCI; http://compbio.dfci.harvard.edu/tgi/), *PAL* gene expression is quite variable among different plant tissues and stages of development. In this database, ESTs corresponding to *PAL* gene (accession code TC60080) were described for 23 different apple tissues or organ libraries. According to DFCI database, *PAL* ESTs corresponded to about 0.06 % of the ESTs present in apple bud libraries, 0.08 and 0.10 % in leaves and fruit libraries, respectively. *PAL* steady-state mRNA levels were therefore measured by RT-qPCR in all apple organs and tissues previously assayed and normalized using four different strategies: (1) with all candidate reference genes individually; (2) with the two most stable reference genes selected by *NormFinder* (*SAND* and *THFS*); (3) with the two most stable reference genes identified by *geNorm* (*MDH* and *THFS*); (4) with the four most stable reference genes suggested by both analyses (*MDH*, *SAND*, *THFS* and *TMp1*).

When single genes were individually used as references for normalizing *PAL* relative expression, a large fluctuation of results was observed (Supplementary data S5). For example, as shown in Fig. 3, the variation of *PAL* mRNA levels using *MDH*, *SAND* or *THFS* individually as reference genes leads to a wide variation in the relative expression of the test gene. Since we are dealing with relative expression values, it is understandable that *PAL* mRNA levels would vary according to the reference gene employed for normalization. Even using good reference genes, they cannot show similar trends in the relative expression of a target gene when studying distinct sampling conditions. Then, *PAL* expression profiles in each apple tissue or organ tested varied widely according to the reference gene chosen for normalization. For instance, while *PAL* exhibited an increased expression of about eightfold in buds at initial bursting in comparison with dormant buds when mRNA levels were normalized by SAND, such conclusion was not equivalent when the *MDH* or *THFS* genes were individually employed as reference (Fig. 3). Similar inconsistent results were observed in all other tissues and organs, as shown in Fig. 3 and in Supplementary data S5.

When the best combinations of reference genes were evaluated for the normalization of *PAL* relative expression in all tested apple samples, a much more reliable expression profile of *PAL* was obtained, as shown in Fig. 3 and in Supplementary data S5. *THFS* was considered one of the most stable genes by both *geNorm* and *NormFinder*, and *PAL* expression in relation to it was consistent with that obtained with the employment of the two best reference genes indicated by *geNorm*. Interestingly, *PAL* expression profile normalized by the best gene pair according to *NormFinder* was equivalent to that obtained when the four best reference genes of both software were taken. However, we must be careful to note that *THFS* alone or pairs of genes indicated by one or other software may have different outcomes depending on the set of biological samples analyzed.

## Discussion

Since the advent of high-throughput methods such as the serial analysis of gene expression (SAGE), microarrays and deep sequencing to evaluate gene expression, RT-qPCR is considered the gold standard technique for accurate, sensitive and fast measurement of gene expression and, therefore, validation of expression results (Derveaux et al. 2010). However, the use of appropriate, robust validation in all measurements of steady-state mRNA levels with trustable reference genes is very important and advisable (Gutierrez et al. 2008b). Traditional housekeeping genes have been proved to lack real constitutive expression over all tested sample conditions,

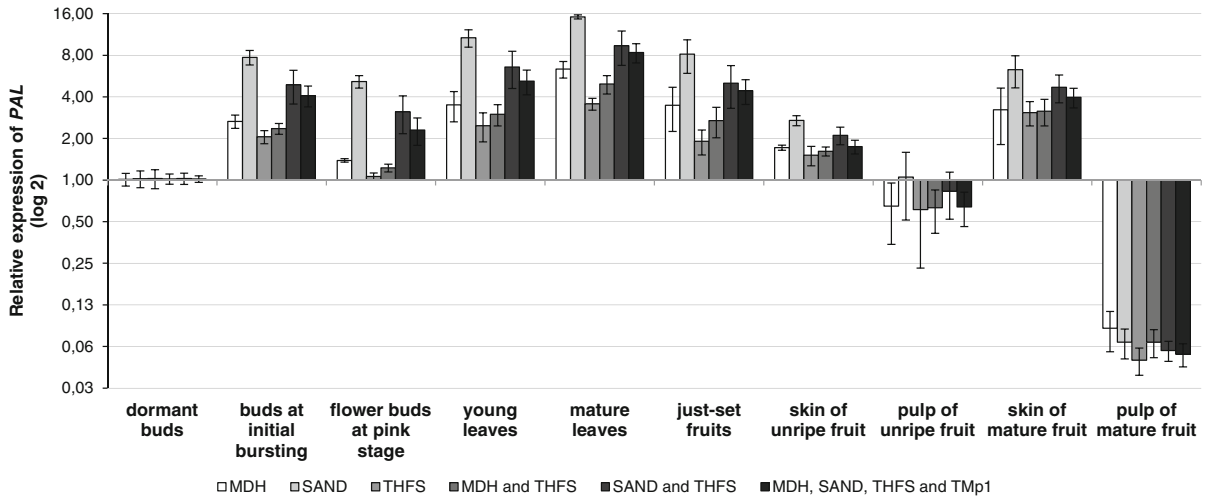


**Fig. 3** Relative expression levels of phenylalanine ammonia-lyase (*PAL*) in different apple samples, normalized by different combinations of reference genes, as indicated. *MDH* and *THFS* were the two most stable reference genes selected by *geNorm*, while *SAND* and *THFS* were indicated by *NormFinder*. The four most stable reference genes were suggested by both analyses. *Standard error bars* are indicated

and additionally, reference genes validated for certain studies are not applicable to other species or experimental conditions (Brunner et al. 2004; Jain et al. 2006; Løvdal and Lillo 2009; Tong et al. 2009).

To select the best genes to be used as references for gene expression studies by RT-qPCR in apple trees, we searched for commonly used housekeeping genes and also for potential normalizer genes whose patterns of stable expression were deduced from available microarray data. The strategy of using data from expression libraries as source to identify candidate reference genes is a very interesting one and has already been applied to some plant species. The use of tomato (*Lycopersicum esculentum*) EST databases was one of the first reported for this purpose (Coker and Davies 2003). The exceptionally large set of data from microarrays also provides opportunity to identify new reference genes, as it has been taken as an application perspective for such assays (Clarke and Zhu 2006). Such approach has also been done for the model plant species *A. thaliana* (Czechowski et al. 2005), *Eucalyptus grandis* (Oliveira et al. 2012) and wheat (Long et al. 2010). In order to look for the best reference genes for expression studies in apple, we searched available data from two previous studies. Pichler et al. (2007) carried out a microarray analysis of the variability of gene expression in summer and autumn buds from field-grown apple trees. Jensen et al. (2009) carried out an analysis of gene expression patterns in summer shoot tips of "Gala" scions grafted on seven different rootstocks grown in greenhouses. From these two works, genes with an average expression level and the lowest standard deviation were selected as candidate normalizers.

Twenty-three candidate reference genes chosen represent distinct cellular functional classes including cytoskeleton (*ACT2*, *ACT11*, *ACTfam*, *TUBα5*, *TUBβ6*), transport of vesicles (*CKL*) or ions (*KEA1*), transport in vacuoles (*SAND*) or membranes (*TMp1*), glucose metabolism (*GAPDH* and *MDH*), protein metabolism (*DLD*, *EF1α*, *EF1β* and *UBC10*) or that of nucleic acids (*THFS* and *WD40*), cell signaling (*C3HC4*, *PP2-A1* and *PP2A-A3*), cell division (*CDC48*) or division of organelles (*ARC5*), and metal detoxification (*PCS*). The expression of ribosomal RNAs, such as *18S rRNA*, was not evaluated because of their high transcriptional level, unlike most genes of interest. The use of these genes as reference could add deviations in relative quantifications of target genes (Vandesompele et al. 2002). Furthermore, genes encoding rRNAs can only be used as references when the approach of the work is based on total RNA samples; when purified mRNA is the source of templates for PCR, rRNA is eliminated (Vandesompele et al. 2002).

In order to define the expression stability of apple candidate reference genes in the context of our sample conditions, we used two of the most employed

algorithms for such purpose, *geNorm* (Vandesompele et al. 2002) and *NormFinder* (Andersen et al. 2004). Comparing different statistical approaches to select normalizing genes allowed a better assessment of the most reliable references, decreased the risk of selection of co-regulated genes and also excluded one gene fostering over another because of the tendency of some algorithm. The most prominent observation after completing the two analyses was that both statistical algorithms produced similar gene ranking for all samples or subgroups tested. They enabled us to indicate *MDH*, *SAND*, *THFS*, *TMp1* and *WD40* as the most reliable reference genes when all apple samples were considered, and to affirm that two or three specific gene combinations are the ideal ones and sufficient to normalize and test gene expression in apple. Note, however, that *THFS* and *WD40* belong to the same functional class; then, they should not be used together (Vandesompele et al. 2002).

An interesting point worth to mention is that, for every apple sample set considered, at least one traditional housekeeping gene and one new reference gene were recognized as the most stable ones. Such observation reinforced our assumption about the potential use of expression data derived from microarray or EST libraries as sources of information to reveal promising candidate reference genes. In addition, recently, the first investigation concerning the suitability of microRNAs (miRNAs) as internal control transcripts in plants was presented (Kulcheski et al. 2010). Then, approaches like this might also provide adequate controls for normalization of gene expression data.

According to our observations and those of other authors, there is not a single universal reference gene for all experimental conditions or plant species under evaluation at the level of gene expression (Brunner et al. 2004; Dheda et al. 2005; Jain et al. 2006; Løvdal and Lillo 2009; Tong et al. 2009; Vandesompele et al. 2002), but for related species, some similarities are found. Expression analyses of candidate reference genes in potato (Nicot et al. 2005), tobacco (Schmidt and Delaney 2010) and peanut seeds (Jiang et al. 2011), for instance, revealed that *EF1α* was a suitable reference gene, while genes encoding actin or tubulin were not good ones. When expression studies in rice (Jain et al. 2006) and wheat (Long et al. 2010) are compared, *EF1α* is again present among the most stable genes, and *GAPDH* has been described as one of the worst reference genes for these Poaceae species. However, *18S* and *25S* rRNA encoding genes are stable in rice but not in wheat. Our results may be compared to those obtained by RT-qPCR studies in peach (Tong et al. 2009), a fruit species also belonging to the Rosaceae family. *GAPDH* transcripts exhibited poor stability both in peach (Tong et al. 2009) and in apple (Supplementary data S3 and S4).

Finally, we emphasize that putative reference genes need to be investigated and validated for each sample data. Specific normalizers make the data reliable, in any technology, including RT-qPCR, and avoid statistical significance undue or incorrect conclusions and characterizations, as exemplified here by *PAL* gene relative expression.

## Conclusions

Traditional housekeeping genes or genes suggested to be constitutive by microarray data were evaluated as potential references for gene expression studies in vegetative and reproductive tissues and organs of apple. *MDH*, *SAND*, *THFS*, *TMp1* and *WD40* were found to be the most stable and suitable normalizers for all apple tissue expression analyses by RT-qPCR. Specific combinations of two or three control genes were shown to be sufficient to normalize each apple sample set analyzed.

**Acknowledgments** We thank Vanessa Buffon for technical assistance, and Diogo Denardi Porto and Vítor da Silveira Falavigna for helpful contributions on the manuscript. We also gratefully acknowledge our colleague Dr. João Caetano Fioravanço for his assistance in the sampling strategy and for the management of the experimental apple orchards. This work was supported by "Financiadora de Estudos e Projetos" (FINEP, Ministry of Science and Technology—MCT [grant number 01.10.0303.00]) and "Empresa Brasileira de Pesquisa Agropecuária" (EMBRAPA grant number 02.07.07.007.00.03), Brazil. P. Perini was recipient of a M.Sc. fellowship from the "Coordenação de Aperfeiçoamento de Pessoal de Nível Superior" (CAPES, Ministry of Education), Brazil. M. Margis-Pinheiro and G. Pasquali are recipients of research fellowships from the "Conselho Nacional de Desenvolvimento Científico e Tecnológico" (CNPq, MCT [Grant Numbers 306945/2009-6 and 311361/2009-9, respectively).

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